

KB HOME
Form 8-K
December 03, 2001

Table of Contents

SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

FORM 8-K

CURRENT REPORT
PURSUANT TO SECTION 13 OR 15(d) OF THE
SECURITIES EXCHANGE ACT OF 1934

Date of Report (Date of earliest event reported): **November 30, 2001**

KB HOME

(Exact Name of Registrant as Specified in Charter)

Delaware
(State or Other Jurisdiction
of Incorporation) (Commission File
Number) (IRS Employer
Identification No.)

1-9195

95-3666267

10990 Wilshire Boulevard, Los Angeles, California 90024
(Address of Principal Executive Offices) (Zip Code)

Registrant's telephone number, including area code:
(310) 231-4000

N/A

(Former Name or Former Address, if Changed since Last Report)

TABLE OF CONTENTS

Item 5. Other Events.

Exhibits

EXHIBIT 5.1

EXHIBIT 99.1

Table of Contents

Item 5. Other Events.

Two exhibits are filed herewith in connection with the public offering by KB HOME of \$200 million aggregate principal amount of its 8-5/8% Senior Subordinated Notes due 2008 pursuant to its Registration Statement No. 333-41549.

Exhibits

Exhibit

- | | |
|----------|--|
| 5.1 | Opinion of Munger, Tolles & Olson LLP regarding the validity of the Senior Subordinated Notes. |
| 99.1 | |
| Risk | |
| Factors. | |

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

KB HOME

Date: November 30, 2001 By: /s/ Kimberly N. King

Kimberly N. King
Corporate Secretary and Director,
Corporate Legal Affairs