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DTM CORP /TX/
Form SC TO-T/A
June 19, 2001

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SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, D.C. 20549

SCHEDULE TO
(RULE 14d-100)

TENDER OFFER STATEMENT UNDER SECTION 14(d) (1) OR 13(e) (1)
OF THE SECURITIES EXCHANGE ACT OF 1934
(Amendment No. 5)

DTM CORPORATION
(Name of Subject Company (Issuer))

TIGER DEALS, INC.

3D SYSTEMS CORPORATION
(Offerors)

COMMON STOCK, \$0.0002 PAR VALUE PER SHARE
(Title of Class of Securities)

23333 L 103
(CUSIP Number of Class of Securities)

COPY TO:

E. JAMES SELZER
CHIEF FINANCIAL OFFICER AND
VICE PRESIDENT, FINANCE
3D SYSTEMS CORPORATION
26081 AVENUE HALL
VALENCIA, CALIFORNIA 91355
(661) 295-5600

JULIE M. KAUFER, ESQ.
AKIN, GUMP, STRAUSS, HAUSER & FELD, L.L.P.
2029 CENTURY PARK EAST
SUITE 2400
LOS ANGELES, CALIFORNIA 90067
(310) 229-1000

(Name, address, and telephone number of persons
authorized to receive notices and
communications on behalf of filing persons)

CALCULATION OF FILING FEE

Transaction valuation*
\$46,971,196

Amount of filing fee**
\$9,395

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- * Estimated for purposes of calculating the filing fee only. Calculated based on the product of \$5.80, the per share tender offer price for all the outstanding shares of common stock, par value \$0.0002 per share, of DTM Corporation (the "Common Shares"), multiplied by 8,098,482 (which includes 977,493 shares issuable pursuant to the exercise of outstanding stock options).
- ** The amount of the filing fee, calculated in accordance with Rule 0-11(d) of the Securities Exchange Act of 1934, as amended, equals 1/50th of one percent of the aggregate value of cash offered by Tiger Deals, Inc. for such number of Common Shares.
- [X] Check the box if any part of the fee is offset as provided by Rule 0-11(a)(2) and identify the filing with which the offsetting fee was previously paid. Identify the previous filing by registration statement number, or the Form or Schedule and the date of its filing.

Amount Previously Paid.....\$9,395

Filing Party.....Tiger Deal
3D Systems

Form or Reg. No.....Schedule TO

Date Filed.....April 30,
May 16, 20

Amend. No. 1 to Schedule TO

- [] Check the box if the filing relates solely to preliminary communications made before the commencement of a tender offer.
- [X] third-party tender offer subject to Rule 14d-1.
- [] issuer tender offer subject to Rule 13e-4.
- [] going-private transaction subject to Rule 13e-3.
- [] amendment to Schedule 13D under Rule 13d-2.

Check the following box if the filing is a final amendment reporting the results of the tender offer: []

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This Amendment No. 5 amends and supplements the Tender Offer Statement on Schedule TO filed with the SEC on April 30, 2001, as amended and supplemented by Amendment No. 1 filed with the SEC on May 16, 2001, Amendment No. 2 filed with the SEC on May 22, 2001, Amendment No. 3 filed with the SEC on May 25, 2001 and Amendment No. 4 filed with the SEC on June 7, 2001, relating to the offer to purchase by Tiger Deals, Inc., or "Offeror," a Delaware corporation and an indirect wholly-owned subsidiary of 3D Systems Corporation, or "Parent," a Delaware corporation, all of the outstanding shares of common stock, par value \$0.0002 per share, of DTM Corporation, or the "Company," a Texas corporation, at a purchase price of \$5.80 per share, net to the seller in cash, without interest and less any required withholding taxes, upon the terms and subject to the

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conditions set forth in the "Offer to Purchase," dated April 30, 2001, the "Amendment and Supplement to Offer to Purchase," dated May 15, 2001, and in the related Letter of Transmittal. Copies of the Offer to Purchase, Amendment and Supplement to Offer to Purchase and Letter of Transmittal were filed as Exhibits (a)(1)(i), (a)(1)(ix) and (a)(1)(ii), respectively, to the Schedule TO, as amended. Capitalized terms used herein but not otherwise defined have the meanings ascribed to those terms in the Offer to Purchase.

The information in the Schedule TO, as amended, is hereby expressly incorporated herein by reference in response to all the items of this Amendment No. 5, except as otherwise set forth below. You should read this amendment together with the Schedule TO we filed on April 30, 2001, the Amendment No. 1 to Schedule TO we filed on May 16, 2001, the Amendment No. 2 to Schedule TO we filed on May 22, 2001, the Amendment No. 3 to Schedule TO we filed on May 25, 2001 and the Amendment No. 4 to Schedule TO we filed on June 7, 2001.

ITEM 1. SUMMARY TERM SHEET.

Item 1 of Schedule TO is hereby amended and supplemented by including the following:

On June 18, 2001, we extended the offer until 12:00 midnight, New York City time, on Tuesday, July 10, 2001. The full text of the joint press release we issued on June 18, 2001 announcing the extension of the offer is filed as Exhibit (a)(1)(xiii) hereto.

ITEM 4. TERMS OF THE TRANSACTION.

Item 4 of Schedule TO is hereby amended and supplemented by including the following:

On June 18, 2001, we extended the offer until 12:00 midnight, New York City time, on Tuesday, July 10, 2001. The full text of the joint press release we issued on June 18, 2001 announcing the extension of the offer is filed as Exhibit (a)(1)(xiii) hereto.

ITEM 11. ADDITIONAL INFORMATION.

Item 11 of Schedule TO is hereby amended and supplemented by including the following:

We agreed to extend the offer until 12:00 midnight, New York City time, on Tuesday, July 10, 2001, in part to pursue a possible settlement with the Antitrust Division of the U.S. Department of Justice of the civil action filed by the Department of Justice on June 6, 2001. The full text of the joint press release we issued on June 18, 2001 announcing the extension of the offer is filed as Exhibit (a)(i)(xiii) hereto.

ITEM 12. EXHIBITS.

EXHIBIT INDEX

| EXHIBIT NUMBER | DESCRIPTION |
|-------------------|-------------|
|-------------------|-------------|

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- (a) (1) (i) Offer to Purchase, dated as of April 30, 2001.(1)
- (a) (1) (ii) Letter of Transmittal for Common Stock.(1)
- (a) (1) (iii) Notice of Guaranteed Delivery for Common Stock.(1)
- (a) (1) (iv) Letter to Brokers, Dealers, Commercial Banks, Trust Companies and Other Nominees.(1)
- (a) (1) (v) Letter to Clients from Brokers, Dealers, Commercial Banks, Trust Companies and Other Nominees.(1) (a) (1) (vi) Guidelines for Certification of Taxpayer Identification Number on Substitute Form W-9.(1)
- (a) (1) (vii) Text of Joint Press Release issued by the Company and Parent on April 3, 2001 (incorporated by reference to Exhibit 99.1 to Parent's Form 8-K filed April 10, 2001).
- (a) (1) (viii) Summary advertisement published in The Wall Street Journal on April 30, 2001.(1)
- (a) (1) (ix) Amendment and Supplement to Offer to Purchase, dated as of May 15, 2001.(2)
- (a) (1) (x) Text of Press Release issued by Parent on May 21, 2001.(3)
- (a) (1) (xi) Text of Press Release issued by Parent on May 25, 2001.(4)
- (a) (1) (xii) Text of Joint Press Release issued by the Company and Parent on June 6, 2001.(5)
- (a) (1) (xiii) Text of Joint Press Release issued by the Company and Parent on June 18, 2001.
- (a) (2) Not applicable.
- (a) (3) Not applicable.
- (a) (4) Not applicable.
- (a) (5) Not applicable.
- (b) Commitment Letter, dated as of April 24, 2001, by U.S. Bank National Association and Parent.(1)
- (b) (1) Loan and Security Agreement, dated as of May 21, 2001, by and among U.S. Bank National Association, Parent and other signatories.(3)
- (d) (1) Agreement and Plan of Merger, dated as of April 2, 2001, by and among the Company, Parent and Offeror (incorporated by reference to Exhibit 99.2 to Parent's Schedule TO-C filed April 3, 2001).
- (d) (2) Amendment No. 1 to Agreement and Plan of Merger, dated as of May 15, 2001, by and among the Company, Parent and Offeror.(2)
- (d) (3) Form of Tender and Voting Agreement, dated as of April 2, 2001, by and among Offeror and certain shareholders of the Company (incorporated by reference to Exhibit 99.3 to Parent's Schedule TO-C filed April 3, 2001).
- (g) None.

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(h) None.

(1) Previously filed on Schedule TO filed with the SEC on April 30, 2001.

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(2) Previously filed on Amendment No. 1 to Schedule TO filed with the SEC on May 16, 2001.

(3) Previously filed on Amendment No. 2 to Schedule TO filed with the SEC on May 22, 2001.

(4) Previously filed on Amendment No. 3 to Schedule TO filed with the SEC on May 25, 2001.

(5) Previously filed on Amendment No. 4 to Schedule TO filed with the SEC on June 7, 2001.

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SIGNATURE

After due inquiry and to the best of my knowledge and belief, I certify that the information set forth in this statement is true, complete and correct.

Dated: June 19, 2001

TIGER DEALS, INC.

BY: /s/ E. James Selzer

Name: E. James Selzer
Title: Chief Financial Officer and
Vice President, Finance

After due inquiry and to the best of my knowledge and belief, I certify that the information set forth in this statement is true, complete and correct.

Dated: June 19, 2001

3D SYSTEMS CORPORATION

BY: /s/ E. James Selzer

Name: E. James Selzer
Title: Chief Financial Officer and
Vice President, Finance

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| (a) (1) (xi) | Text of Press Release issued by Parent on May 25, 2001.(4) |
| (a) (1) (xii) | Text of Joint Press Release issued by the Company and Parent on June 6, 2001.(5) |
| (a) (1) (xiii) | Text of Joint Press Release issued by the Company and Parent on June 18, 2001. |
| (a) (2) | Not applicable. |
| (a) (3) | Not applicable. |
| (a) (4) | Not applicable. |
| (a) (5) | Not applicable. |
| (b) | Commitment Letter, dated as of April 24, 2001, by U.S. Bank National Association and Parent.(1) |
| (b) (1) | Loan and Security Agreement, dated as of May 21, 2001, by and among U.S. Bank National Association, Parent and other signatories.(3) |
| (d) (1) | Agreement and Plan of Merger, dated as of April 2, 2001, by and among the Company, Parent and Offeror (incorporated by reference to Exhibit 99.2 to Parent's Schedule TO-C filed April 3, 2001). |

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- (d) (2) Amendment No. 1 to Agreement and Plan of Merger, dated as of May 15, 2001, by and among the Company, Parent and Offeror.(2)
- (d) (3) Form of Tender and Voting Agreement, dated as of April 2, 2001, by and among Parent, Offeror and certain shareholders of the Company (incorporated by reference to Exhibit 99.3 to Parent's Schedule TO-C filed April 3, 2001).
- (g) None.
- (h) None.

- (1) Previously filed on Schedule TO filed with the SEC on April 30, 2001.
- (2) Previously filed on Amendment No. 1 to Schedule TO filed with the SEC on May 16, 2001.

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- (3) Previously filed on Amendment No. 2 to Schedule TO filed with the SEC on May 22, 2001.
- (4) Previously filed on Amendment No. 3 to Schedule TO filed with the SEC on May 25, 2001.
- (5) Previously filed on Amendment No. 4 to Schedule TO filed with the SEC on June 7, 2001.

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