

UNITEDHEALTH GROUP INC

Form 8-K

December 03, 2003

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SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

FORM 8-K

CURRENT REPORT

filed pursuant to Section 13 or 15(d)  
of the Securities Exchange Act of 1934

Date of report (Date of earliest event reported): December 3, 2003

UNITEDHEALTH GROUP INCORPORATED

(Exact name of registrant as specified in its charter)

|   |                             |   |
|---|-----------------------------|---|
| Minnesota   | 0-10864                     | 41-1321939                              |
| (State or other jurisdiction<br>of incorporation)                     | (Commission<br>File Number) | (I.R.S. Employer<br>Identification No.) |
| UnitedHealth Group Center, 9900 Bren Road East, Minnetonka, Minnesota |                             | 55343                                   |
| (Address of principal executive offices)                              |                             | (Zip Code)                              |

Registrant's telephone number, including area code (952) 936-1300

N/A

(Former name or former address, if changed since last report.)

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Exhibit Index on Page 4

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Item 5. Other Events

Item 7. Financial Statements and Exhibits

**INDEX TO EXHIBITS**

EX-1.1 Underwriting Agreement

EX-4.1 Officers' Certificate and Company Order

EX-4.2 Specimen Note

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Item 5. Other Events.

On November 25, 2003, UnitedHealth Group Incorporated (the Company ) agreed to sell \$500,000,000 principal amount of its 3.30% Notes due January 30, 2008 (the Notes ), pursuant to an Underwriting Agreement and applicable Pricing Agreement each dated November 25, 2003, among the Company and Citigroup Global Markets Inc. and Banc of America Securities LLC, as Representatives of the several Underwriters. The Notes will be issued pursuant to that certain Senior Debt Securities Indenture dated as of November 15, 1998, as amended by an Amendment to Indenture dated as of November 6, 2000, between the Company and The Bank of New York, as Trustee (the Indenture ), and an Officers Certificate and Company Order dated November 25, 2003, pursuant to Sections 201, 301 and 303 of the Indenture. The Notes have been registered under the Securities Act of 1933, as amended, by a registration statement on Form S-3, File No. 333-105875.

Item 7. Financial Statements and Exhibits.

- (c) Exhibits.
  - 1.1 Underwriting Agreement and applicable Pricing Agreement each dated November 25, 2003, among the Company and Citigroup Global Markets Inc. and Banc of America Securities LLC, as Representatives of the several Underwriters.
  - 4.1 Officers Certificate and Company Order dated November 25, 2003, pursuant to Sections 201, 301 and 303 of the Senior Debt Securities Indenture dated as of November 15, 1998, as amended by Amendment dated as of November 6, 2000, between the Company and The Bank of New York, as Trustee (excluding exhibits thereto).
  - 4.2 Specimen Note.

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Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Date: December 3, 2003

UNITEDHEALTH GROUP INCORPORATED

By: /s/ David J. Lubben

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David J. Lubben  
General Counsel & Secretary

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