DELL INC Form S-8 POS October 20, 2003 As filed with the Securities and Exchange Commission on October 20, 2003

Registration No. 333-49016

UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

Post-Effective Amendment No. 1

to

FORM S-8

REGISTRATION STATEMENT UNDER THE SECURITIES ACT OF 1933

DELL INC.

(Exact name of registrant as specified in its charter)

Delaware

74-2487834 (I.R.S. Employer Identification No.)

(State or other jurisdiction of incorporation or organization)

One Dell Way Round Rock, Texas 78682 (Address of principal executive offices, including zip code)

DELL COMPUTER CORPORATION 1998 BROAD-BASED STOCK OPTION PLAN (Eull title of the plan)

(Full title of the plan)

Thomas B. Green Senior Vice President, Law and Administration Dell Inc. One Dell Way Round Rock, Texas 78682 (512) 338-4400 (Name, address and telephone number, including area code, of agent for service) Copies to: Thomas H. Welch, Jr. Vice President Legal Dell Inc. One Dell Way Round Rock, Texas 78682

This Post-Effective Amendment No. 1 to Registration Statement on Form S-8, Registration No. 333-49016 (the Registration Statement), is being filed to deregister shares of common stock, \$.01 par value per share (the Common Stock), of Dell Inc. (formerly Dell Computer Corporation) (the Company) that were registered for issuance pursuant to awards granted under the Dell Computer Corporation 1998 Broad-Based Stock Option Plan (the Plan). The Registration Statement registered 5,000,000 shares of Common Stock issuable under the

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Plan. No shares of Common Stock registered under the Registration Statement are subject to awards issued to participants. The Company has ceased issuing awards under the Plan and no additional awards will be issued thereunder. The Registration Statement is hereby amended to deregister the 5,000,000 shares of Common Stock registered under the Registration Statement.

SIGNATURES

Pursuant to the requirements of the Securities Act of 1933 and the provisions of Rule 478 promulgated thereunder, the Registrant certifies that it has reasonable grounds to believe that it meets all of the requirements for filing on Form S-8 and has duly caused this Post-Effective Amendment No. 1 to the Registration Statement to be signed on its behalf by the undersigned, thereunto duly authorized, in Austin, Texas on October 16, 2003.

DELL INC.

By: /s/ THOMAS B. GREEN

Thomas B. Green, Senior Vice President, Law and Administration, as Agent for Service