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SHEFFIELD PHARMACEUTICALS INC

Form 8-K

January 28, 2003

SECURITIES AND EXCHANGE COMMISSION  
WASHINGTON, D.C. 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934

Date of Report (Date of earliest event reported): January 28, 2003

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COMMISSION FILE NUMBER 1-12584

DELAWARE  
(State of other jurisdiction of  
incorporation or organization)

SHEFFIELD PHARMACEUTICALS, INC.  
(Exact name of registrant as specified  
in its charter)

13-380830  
(I.R.S. E  
Identific

3136 Winton Road South, Suite 201, Rochester, New York

14623

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(Address of principal executive officers)

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(Zip Code)

Registrant's telephone number, including area code (585) 292-0310  
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14528 South Outer Forty Road, Suite 205, St. Louis, Missouri

63017

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(Former name or former address, if changed since last report)

ITEM 5. OTHER EVENTS

On January 24, 2003, Sheffield Pharmaceuticals, Inc., a Delaware corporation, issued a press release, a copy of which is attached hereto as Exhibit 99.3 and is incorporated herein by reference.

ITEM 7. FINANCIAL STATEMENTS AND EXHIBITS

(c) Exhibits

Exhibit Number      Description

99.3              Press Release dated January 24, 2003 issued by Sheffield  
Pharmaceuticals, Inc.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the

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undersigned thereunto duly authorized.

SHEFFIELD PHARMACEUTICALS, INC.

Dated: January 28, 2003

By: /s/ Scott A. Hoffmann

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Scott A. Hoffmann  
Vice President and Chief Financial Officer