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MANUGISTICS GROUP INC
Form 424B3
May 03, 2001

SUPPLEMENT NO. 5 TO PROSPECTUS DATED MARCH 12, 2001

[MANUGISTICS LOGO]

\$250,000,000

5% CONVERTIBLE SUBORDINATED NOTES DUE 2007 AND
COMMON STOCK ISSUABLE UPON CONVERSION OF THE NOTES

This is a fifth supplement to the Prospectus dated March 12, 2001 (the "Prospectus"), relating to \$250,000,000 principal amount of our 5% Convertible Subordinated Notes due 2007 (the "Notes") and the shares of our common stock issuable upon conversion of the Notes (the "Shares").

The table in the "Selling Holders" section on pages 19-21 of the Prospectus is hereby further supplemented by the addition of the following information regarding Selling Holders, which information includes amounts which are in addition to, and which, in some cases, may be in substitution for, amounts listed for the same or other Selling Holders in the Prospectus and in prior Supplements:

SELLING HOLDER -----	PRINCIPAL AMOUNT OF NOTES BENEFICIALLY OWNED AND OFFERED -----	SHARES OF COMMON STOCK ISSUABLE UPON CONVERSION OF NOTES (1) -----
Kentfield Trading, Ltd.....	\$ 6,720,000	152,510
Fidelity Financial Trust: Fidelity Convertible Securities Fund.....	10,200,000	231,489
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Total.....	\$16,920,000	383,999
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(1) Based upon an initial conversion rate of approximately 22.695 shares of common stock per \$1,000 principal amount of Notes and a cash payment in lieu of any fractional interest.

All of the other portions of the Prospectus, as previously supplemented, remain unchanged.

The date of this Supplement No. 5 is May 3, 2001.