

Edgar Filing: BANK ONE CORP - Form 424B3

BANK ONE CORP
Form 424B3
May 04, 2001

Pricing Supplement No. 3 Dated May 2, 2001
(To Prospectus dated June 28, 2000 and
Prospectus Supplement dated October 26, 2000)

Filed Pursuant to: Rule 424(b)(3)
File No.: 333-38756

BANK ONE CORPORATION
MEDIUM-TERM NOTES, SERIES C

| | | | |
|----------------------------|--|---|---|
| Date of Issue: May 8, 2001 | <input type="checkbox"/> Fixed Rate | <input type="checkbox"/> Commercial Paper Rate Note | <input type="checkbox"/> LIBOR |
| ----- | <input checked="" type="checkbox"/> Senior | <input type="checkbox"/> Federal Funds Rate Note | <input checked="" type="checkbox"/> LIBOR |
| Maturity Date: May 7, 2004 | <input type="checkbox"/> Subordinated | <input type="checkbox"/> CD Rate Note | <input type="checkbox"/> Priority |
| ----- | | <input type="checkbox"/> CMT Rate Note | <input type="checkbox"/> Treasury |
| | | <input type="checkbox"/> LIBOR Note | <input type="checkbox"/> Other |

CUSIP: 06422NFV3

Principal Amount: \$345,000,000.00

Issue Price (As a Percentage of Principal Amount): 100%

Interest Rate/Initial Interest Rate: Not Available

Interest Payment Dates: 8th of August, November, February, May

Interest Reset Dates: 8th of August, November, February, May

Index Maturity: 90 days

Designated CMT Maturity Index:

Designated CMT Telerate Page:

Spread: +27 Basis Points

Spread Multiplier: None

Minimum Interest Rate: None

Maximum Interest Rate: None

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Interest Payment Period: May 8, 2001 to August 8, 2001 and quarterly thereafter,

up to but excluding the interest payment date

Interest Rate Reset Period: May 8, 2001 to August 8, 2001 and quarterly

thereafter, up to but excluding the interest

payment date

Redemption Date(s) or Period: None

Optional Repayment Date(s): None

Calculation Agent (If Applicable): Bank One, NA

Additional Terms:

This Pricing Supplement may be used by Banc One Capital Markets, Inc. ("BOCM"), a wholly owned subsidiary of the issuer, in connection with offer and sales related to secondary market transactions in the Notes. BOCM may act as principal or agent in such transactions. Such sales will be made at prices related to the prevailing market prices at the time of sale.