ZONAGEN INC Form 8-K December 12, 2005

UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549 FORM 8-K

Current Report Filed Pursuant to Section 13 or 15(d) of
The Securities Exchange Act of 1934
Date of Report
(Date of earliest event reported): December 8, 2005
Zonagen, Inc.

(Exact name of registrant as specified in its charter)

Delaware 001-15281 76-0233274

(State or other jurisdiction of incorporation or organization)

(Commission File Number)

(I.R.S. Employer Identification No.)

2408 Timberloch Place, Suite B-1

The Woodlands, Texas 77380
(Address of principal executive offices and zip code)
(281) 719-3400
(Registrant s telephone

(Registrant s telephone number, including area code)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (see General Instruction A.2 below):

- o Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- o Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- o Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- o Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

Item 8.01. Other Information

Zonagen, Inc. (the Company) announced in a press release on December 8, 2005 that the Company s President and CEO, Joseph Podolski will present a corporate overview on Thursday, December 15, 2005 at 10:40 a.m. Eastern Time (7:40 a.m. Pacific Time) during the New York Society of Security Analysts 2005 Specialty Pharma & Biotech conference. The conference will be held at the Harvard Club in New York City.

A copy of the Company s press release is attached hereto as Exhibit 99.1. The press release is incorporated by reference herein and the foregoing description of the press release is qualified in its entirety by reference to the attached exhibit.

Item 9.01. Financial Statements and Exhibits

c. Exhibits

Exhibit

Number Description

99.1 Press Release dated December 8, 2005.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Zonagen, Inc.

Date: December 12, 2005 By: /s/ Louis Ploth, Jr.

Louis Ploth, Jr.

Vice President, Business Development

and Chief Financial Officer

EXHIBIT INDEX

Exhibit

Number Description

99.1 Press Release dated December 8, 2005.