DTE ENERGY CO Form 8-K January 17, 2007

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UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

FORM 8-K CURRENT REPORT

Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 Date of Report (Date of earliest event reported): January 10, 2007

Exact Name of Registrant as Specified in its Charter, State of Incorporation, Address of Principal

Commission Executive Offices and Telephone Number I.R.S. Employer Identification No.

38-3217752

1-11607 DTE Energy Company

(a Michigan corporation)

2000 2nd Avenue

Detroit, Michigan 48226-1279

313-235-4000

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (*see* General Instruction A.2. below):

- o Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- o Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- o Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- o Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

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SIGNATURES EXHIBIT INDEX

Form of Amendment No. 1 to Five-Year Credit Agreement

Form of Amendment No. 1 to Second Amended and Restated Five-Year Credit Agreement

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Item 1.01. Entry into a Material Definitive Agreement.

On January 10, 2007, DTE Energy Company (DTE Energy) amended its \$675,000,000 five-year unsecured revolving credit agreement dated as of October 17, 2005, by and among DTE Energy, the lenders party thereto, Citibank, N.A. (Citibank), as Administrative Agent, and Barclays Bank PLC (Barclays) and JPMorgan Chase Bank, N.A. (JPMorgan) as Co-Syndication Agents (Five-Year Credit Agreement), and simultaneously amended its \$525,000,000 five-year unsecured revolving credit agreement dated as of October 17, 2005, by and among DTE Energy, the lenders party thereto, Citibank, as Administrative Agent, and Barclays and JPMorgan as Co-Syndication Agents (Second Amended and Restated Five-Year Credit Agreement) (collectively the Amendments). The Amendments clarify certain aspects of the calculation of DTE Energy s debt-to-capitalization ratio and provide for the exclusion of the non-cash effects of implementation of FASB Statement of Financial Accounting Standards No. 158 and of certain short-term debt of Michigan Consolidated Gas Company from such calculation.

Forms of the Amendments to the Five-Year Credit Agreement and the Second Amended and Restated Five-Year Credit Agreement are filed as exhibits 10.1 and 10.2 to this Current Report, respectively.

Item 9.01. Financial Statements and Exhibits.

- (d) Exhibits
 - 10.1 Form of Amendment No. 1 to Five-Year Credit Agreement, dated as of January 10, 2007, by and among DTE Energy, the lenders party thereto, Citibank, as Administrative Agent, and Barclays and JPMorgan as Co-Syndication Agents.
 - 10.2 Form of Amendment No. 1 to Second Amended and Restated Five-Year Credit Agreement, dated as of January 10, 2007, by and among DTE Energy, the lenders party thereto, Citibank, as Administrative Agent, and Barclays and JPMorgan as Co-Syndication Agents.

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SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Date: January 17, 2007 DTE ENERGY COMPANY

(Registrant)

/s/ David R. Murphy David R. Murphy Assistant Treasurer

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EXHIBIT INDEX

Exhibit Number	Description
10.1	Form of Amendment No. 1 to Five-Year Credit Agreement, dated as of January 10, 2007, by and among DTE Energy, the lenders party thereto, Citibank, as Administrative Agent, and Barclays and JPMorgan as Co-Syndication Agents.
10.2	Form of Amendment No. 1 to Second Amended and Restated Five-Year Credit Agreement, dated as of January 10, 2007, by and among DTE Energy, the lenders party thereto, Citibank, as Administrative Agent, and Barclays and JPMorgan as Co-Syndication Agents.