NRG ENERGY, INC. Form 8-A12B January 27, 2006

Table of Contents

١

Table of Contents

UNITED STATES SECURITIES AND EXCHANGE COMMISSION WASHINGTON, D.C. 20549

FORM 8-A FOR REGISTRATION OF CERTAIN CLASSES OF SECURITIES PURSUANT TO SECTION 12(b) OR (g) OF THE SECURITIES EXCHANGE ACT OF 1934 NRG Energy, Inc.

(Exact Name of Registrant as Specified in Its Charter)

(State of Incorporation or Organization) (I.R.S. Employer Identification no.) 211 Carnegie Center Princeton, NJ 08540 (Address of Principal Executive Offices) (Zip Code) If this form relates to the registration of If this form relates to the registration of a class of a class of securities pursuant to securities pursuant to Section 12(g) of the Exchange Section 12(b) of the Exchange Act and Act and is effective upon filing pursuant to General is effective upon filing pursuant to Instruction A.(d), please check the following box. o General Instruction A.(c), please check the following box. b Securities Act registration statement file number to which this form relates: 333-130549 Securities to be registered pursuant to Section 12(b) of the Act:

Title of Each Class to be so Registered

Delaware

5.75% Mandatory Convertible Preferred Stock, \$0.01 par value Securities to be registered pursuant to Section 12(g) of the Act:

None

(Title of Class)

Name of Each Exchange on Which Each Class is to be Registered

41-1724239

New York Stock Exchange

None

(Name of Exchange)

Edgar Filing: NRG ENERGY, INC. - Form 8-A12B

TABLE OF CONTENTS

Item 1. Description of Registrant s Securities to be Registered Item 2. Exhibits SIGNATURE EX-4.1: CERTIFICATE OF DESIGNATION

Table of Contents

Item 1. Description of Registrant s Securities to be Registered

For a description of the securities to be registered hereunder, reference is made to the information set forth under the heading Description of Mandatory Convertible Preferred Stock in the Registrant's Prospectus Supplement, dated January 26, 2006, to the Prospectus, dated December 21, 2005, which constitutes a part of the Registrant's Registration Statement on Form S-3 (File No. 333-130549), filed under the Securities Act of 1933, as amended, which information is hereby incorporated herein by reference.

Item 2. Exhibits

- 3.1 Amended and Restated Certificate of Incorporation of NRG Energy, Inc. (incorporated by reference to NRG Energy, Inc. s current report on Form 8-K filed on May 24, 2005).
- 3.2 Amended and Restated By-Laws of NRG Energy, Inc. (incorporated by reference to NRG Energy, Inc. s current report on Form 8-K filed on March 3, 2005).
- 4.1 Certificate of Designations of 5.75% Mandatory Convertible Preferred Stock of NRG Energy, Inc.
- 4.2 Form of Certificate of 5.75% Mandatory Convertible Preferred Stock of NRG Energy, Inc. (included in Exhibit 4.1).



Table of Contents

SIGNATURE

Pursuant to the requirements of Section 12 of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized. Dated: January 26, 2006

NRG Energy, Inc.

By: /s/ Timothy W.J. O Brien Name: Timothy W.J. O Brien Title: Vice President and General Counsel

3