

Edgar Filing: MILLER ENERGY RESOURCES, INC. - Form 8-K/A

- .. Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
 - .. Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
 - .. Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
 - .. Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))
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Explanatory Paragraph:

Miller Energy Resources, Inc. is filing this Current Report on Form 8-K/A to file an unredacted version of the Contract dated March 9, 2012 originally filed as Exhibit 10.59 to its Current Report on Form 8-K filed with the Securities and Exchange Commission on March 15, 2012. This version of the Contract contains the name of the counterparty redacted from the initial filing.

Item 9.01

Financial Statements and Exhibits.

(d)

Exhibits.

| Exhibit No. | Description |
|--------------|------------------------------|
| <u>10.59</u> | Contract dated March 9, 2012 |

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

MILLER ENERGY RESOURCES, INC.

Date: April 24, 2012

By:

/s/ Scott M. Boruff

Scott M. Boruff, Chief Executive Officer