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TRANS ENERGY INC  
Form 8-K/A  
January 23, 2004

UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

FORM 8-K/A

CURRENT REPORT

Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934

Date of Report (date of earliest event reported): December 31, 2003  
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TRANS ENERGY, INC.

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(Exact Name of Registrant as Specified in its Charter)

NEVADA -----	0-23530 -----	93-0997412 -----
State or Other Jurisdiction)	(Commission File Number)	(IRS Employer Identification Number)

210 Second Street, P.O. Box 393, St. Mary's, West Virginia 26170  
(Address of Principal Executive Offices and Principal Place of Business)

Registrant's Telephone Number, Including Area Code: (304) 684-7053

FORM 8-K/A

On January 15, 2004, we reported on Form 8-K that we had entered into a Settlement Agreement and Mutual Release with Baker Hughes Oilfield Operations, Inc. d/b/a/ Baker Hughes Inteq, Western Geophysical, a division of Western Atlas International, Inc. regarding an ongoing dispute. Accordingly, we are attaching hereto a copy of the Settlement Agreement and Mutual Release.

Item 7. Financial Statements and Exhibits  
10.1 Settlement Agreement and Mutual Release

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SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

TRANS ENERGY, INC.

Date: January 23, 2004

By /S/ ROBERT L. RICHARDS

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Robert L. Richards  
President and Chief Executive Officer

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