

BERRY PLASTICS GROUP INC

Form 8-K

February 01, 2013

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UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
Washington, DC 20549

FORM 8-K

Current Report  
Pursuant to Section 13 or 15(d) of the  
Securities Exchange Act of 1934

Date of Report (date of earliest event reported): February 1, 2013

BERRY PLASTICS GROUP, INC.  
(Exact name of Registrant as specified in its  
charter)

|                |               |                |
|----------------|---------------|----------------|
| Delaware       | 033-75706-01  | 20-5234618     |
| (State of      | (Commission   | (I.R.S.        |
| Incorporation) | File Numbers) | Employer       |
|                |               | Identification |
|                |               | No.)           |

|                       |            |
|-----------------------|------------|
| 101 Oakley Street     | 47710      |
| Evansville, Indiana   | (Zip Code) |
| (Address of principal |            |
| executive offices)    |            |

(812) 424-2904  
(Registrant's telephone number, including area  
code)

N.A.  
(Former Name or Former Address, if  
Changed Since Last Report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)

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Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)

Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))

Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

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Item 2.02 Results of Operations and Financial Condition.

On January 31, 2013, Berry Plastics Group, Inc. (the "Company") announced certain information related to its results of operations for the December quarter ending on December 29, 2012. The press release regarding this announcement is furnished as Exhibit 99.1 hereto.

The information in Item 2.02 of this Form 8-K and the Exhibits attached hereto shall not be deemed "filed" for purposes of Section 18 of the Securities Exchange Act of 1934, as amended, nor shall they be deemed incorporated by reference in any filing under the Securities Act of 1933, except as shall be expressly set forth by specific reference in such filing.

Item 9.01 Financial Statements and Exhibits

(d) Exhibits

Exhibit 99.1 News Release issued by the Company dated January 31, 2013.

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SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

BERRY PLASTICS GROUP, INC.

Date: February 1, 2013

By: /s/ James M.  
Kratochvil

Name: James M. Kratochvil  
Title: Chief Financial Officer  
(Principal Financial Accounting Officer)

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