

UNIVERSAL CORP /VA/  
Form 8-K  
September 23, 2002

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**SECURITIES AND EXCHANGE COMMISSION**  
Washington, D.C. 20549

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**FORM 8-K**

**CURRENT REPORT**

Pursuant to Section 13 or 15(d) of the  
Securities Exchange Act of 1934

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Date of Report (Date of earliest event reported): September 20, 2002

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**UNIVERSAL CORPORATION**

Virginia  
(State or other jurisdiction  
of organization)

1-652  
(Commission File Number)

54-0414210  
(I.R.S. Employer  
Identification Number)

1501 North Hamilton Street  
Richmond, Virginia  
(804) 359-9311

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Item 7. Financial Statements, Pro Forma Financial Statements and Exhibits

**EXPLANATORY NOTE**

On September 6, 2000, Universal Corporation commenced a continuous medium term note offering under a prospectus dated August 28, 2000 and a prospectus supplement dated September 6, 2000. This Current Report on Form 8-K is filed for the purpose of filing the Fixed Rate Note that was issued September 20, 2002 pursuant to a Pricing Supplement dated September 17, 2002 previously filed in connection with that medium term note program.

The following exhibits are filed herewith.

<u>Exhibit Number</u>	<u>Description</u>
4	\$10,000,000 5.12% Fixed Rate Note due September 20, 2007

**SIGNATURE**

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned, hereunto duly authorized.

**UNIVERSAL CORPORATION**

Date: September 20, 2002

By:

/s/ GEORGE C. FREEMAN, III

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George C. Freeman, III  
General Counsel & Secretary