

Edgar Filing: BEAR STEARNS COMPANIES INC - Form 424B3

Initial Interest Rate: 4.4525%

Interest Payment Period: Quarterly

Index Maturity: N/A

Spread (plus or minus): +0.14%

* Commencing April 24, 2006 and on the 24th of each July, October, January and April thereafter, up to and including the maturity date.

The distribution of Notes will conform to the requirements set forth in Rule 2720 of the NASD Conduct Rules.