

Edgar Filing: BEAR STEARNS COMPANIES INC - Form 424B3

* 2/28/04, 5/28/04, 8/28/04, 11/28/04, 2/28/05, 5/28/05 and 8/28/05.

** 3/1/04, 5/28/04, 8/28/04, 11/28/04, 2/28/05, 5/28/05, 8/28/05 and 11/28/05.

The distribution of Notes will conform to the requirements set forth in Rule 2720 of the NASD Conduct Rules.