

Edgar Filing: BEAR STEARNS COMPANIES INC - Form 424B3

BEAR STEARNS COMPANIES INC
 Form 424B3
 March 27, 2002

PRICING SUPPLEMENT NO. 11
 DATED: March 14, 2002
 (To Prospectus dated January 25, 2002,
 and Prospectus Supplement dated January 25, 2002)

Rule 424(b)(3)
 File No. 333-76894

\$10,006,693,162
 THE BEAR STEARNS COMPANIES INC.
 MEDIUM-TERM NOTES, SERIES B

Principal Amount: \$150,000,000+ Floating Rate Notes Book Entry Notes
 Original Issue Date: 4/1/2002 Fixed Rate Notes Certificated Notes
 Maturity Date: 6/1/2004 CUSIP#: 073928WQ2
 Option to Extend Maturity: No
 Yes Final Maturity Date:

Redeemable On -----	Redemption Price(s) -----	Optional Repayment Date(s) -----	Optional Repayment Price(s) -----
N/A	N/A	N/A	N/A

Applicable Only to Fixed Rate Notes:

Interest Rate:

Interest Payment Dates:

Applicable Only to Floating Rate Notes:

Interest Rate Basis: Maximum Interest Rate: N/A
 Commercial Paper Rate Minimum Interest Rate: N/A
 Federal Funds Effective Rate
 Federal Funds Open Rate Interest Reset Date(s): *
 Treasury Rate Interest Reset Period: Quarterly
 LIBOR Reuters Interest Payment Date(s): **
 LIBOR Telerate
 Prime Rate
 CMT Rate

Initial Interest Rate: TBA% Interest Payment Period: Quarterly

Index Maturity: Three Months

Spread (plus or minus): +0.35%

+ Issued in minimum denominations of \$10,000, increased in multiples of \$1,000.

Edgar Filing: BEAR STEARNS COMPANIES INC - Form 424B3

* On the 1st of each June, September, December and March prior to Maturity.

** 6/1/02, 9/1/02, 12/1/02, 3/1/03, 6/1/03, 9/1/03, 12/1/03, 3/1/04 and
6/1/04

The distribution of Notes will conform to the requirements set forth in Rule
2720 of the NASD Conduct Rules.