

Edgar Filing: BEAR STEARNS COMPANIES INC - Form 424B3

BEAR STEARNS COMPANIES INC

Form 424B3

August 13, 2001

PRICING SUPPLEMENT NO. 64

Rule 424(b) (3)

DATED: August 7, 2001

File No. 333-52902

(To Prospectus dated January 11, 2001,
and Prospectus Supplement dated January 11, 2001)

\$9,015,893,162

THE BEAR STEARNS COMPANIES INC.
MEDIUM-TERM NOTES, SERIES B

Principal Amount: \$15,000,000 Floating Rate Notes Book Entry Notes

Original Issue Date: 8/14/2001 Fixed Rate Notes Certificated Notes

Maturity Date: 8/13/2004 CUSIP#: 073928UX9

Option to Extend Maturity: No
Yes Final Maturity Date:

Redeemable On	Redemption Price(s)	Optional Repayment Date(s)	Optional Repayment Price(s)
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N/A	N/A	N/A	N/A

Applicable Only to Fixed Rate Notes:

Interest Rate:

Interest Payment Dates:

Applicable Only to Floating Rate Notes:

Interest Rate Basis:

Maximum Interest Rate: N/A

Commercial Paper Rate

Minimum Interest Rate: N/A

Federal Funds Rate

Interest Reset Date(s): *

Treasury Rate

Interest Reset Period: Quarterly

LIBOR Reuters

Interest Payment Date(s): **

LIBOR Telerate

Prime Rate

CMT Rate

Initial Interest Rate: 3.958%

Interest Payment Period: Quarterly

Index Maturity: Three Months

Spread (plus or minus): + 0.37%

* On the 14th of each August, November, February and May prior to Maturity.

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** On the 14th of each August, November, February and May, including the maturity date.

The distribution of Notes will conform to the requirements set forth in Rule 2720 of the NASD Conduct Rules.