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BEAR STEARNS COMPANIES INC

Form 8-K June 26, 2001

SECURITIES AND EXCHANGE COMMISSION

WASHINGTON, D.C. 20549

FORM 8-K

Pursuant to Section 13 or 15 (d) of The Securities Exchange Act of 1934

Date of Report (Date of earliest event reported) June 20, 2001

THE BEAR STEARNS COMPANIES INC.

Exact name of registrant as specified in its charter

DELAWARE File No. 1-8989 13-3286161
-----(State or other (Commission File (IRS Employer jurisdiction of incorporation) Number)

Registrant's telephone number, including area code: (212) 272-2000

Not Applicable

Item 5. Other Events

Filed herewith is a copy of The Bear Stearns Companies Inc. (the "Company") Press Release, dated June 20, 2001, announcing earnings for the Company for the three months ended May 25, 2001, which includes the Unaudited Consolidated Statements of Income of the Company for the three and six months ended May 25, 2001 and May 26, 2000. All normal recurring adjustments that are, in the opinion of management, necessary for a fair presentation of the results of operations for the periods presented have been included. The nature of the Company's

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business is such that the results for any interim period are not necessarily indicative of the results for a full year.

Item 7. Financial Statements, Pro Forma Financial Information and Exhibits

(a) Financial Statements of business acquired:

Not applicable.

(b) Pro Forma financial information:

Not applicable.

- (c) Exhibit:
 - (99) Press Release, dated June 20, 2001.

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Signature

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned thereunto duly authorized.

THE BEAR STEARNS COMPANIES INC.

By: /s/ Marshall J Levinson

Marshall J Levinson

Controller

(Principal Accounting Officer)

Dated: June 25, 2001

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CURRENT REPORT

EXHIBIT INDEX

Exhibit No. Description

(99) Press Release, dated June 20, 2001