

Edgar Filing: BEAR STEARNS COMPANIES INC - Form 424B3

Index Maturity: Three Months

Spread (plus or minus): + 0.02%

* On the 30th of August, November and February prior to Maturity.

** On the 30th of August, November, February and at Maturity.

The distribution of Notes will conform to the requirements set forth in Rule 2720 of the NASD Conduct Rules.