

Edgar Filing: BEAR STEARNS COMPANIES INC - Form 424B3

BEAR STEARNS COMPANIES INC  
Form 424B3  
April 03, 2001

PRICING SUPPLEMENT NO. 33  
DATED: April 2, 2001  
(To Prospectus dated January 11, 2001,  
and Prospectus Supplement dated January 11, 2001)

Rule 424(b) (3)  
File No. 333-52902

\$9,015,893,162  
THE BEAR STEARNS COMPANIES INC.  
MEDIUM-TERM NOTES, SERIES B

Principal Amount: \$8,000,000    Floating Rate Notes [  ]    Book Entry Notes [  ]  
Original Issue Date: 4/3/2001    Fixed Rate Notes [  ]    Certificated Notes [  ]  
Maturity Date: 4/1/2002    CUSIP#: 073928TQ6  
Option to Extend Maturity:    No    [  ]  
  Yes    [  ]    Final Maturity Date:

Redeemable On -----	Redemption Price(s) -----	Optional Repayment Date(s) -----	Optional Repayment Price(s) -----
N/A	N/A	N/A	N/A

Applicable Only to Fixed Rate Notes:  
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Interest Rate: 4.60%

Interest Payment Dates: \*

Applicable Only to Floating Rate Notes:  
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Interest Rate Basis:

Maximum Interest Rate: N/A

[  ]    Commercial Paper Rate

Minimum Interest Rate: N/A

[  ]    Federal Funds Rate

Interest Reset Date(s):

[  ]    Treasury Rate

Interest Reset Period:

[  ]    LIBOR Reuters

Interest Payment Date(s):

[  ]    LIBOR Telerate

[  ]    Prime Rate

[  ]    CMT Rate

Initial Interest Rate:

Interest Payment Period:

Index Maturity:

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Spread (plus or minus):

\* On October 1, 2001 and at Maturity.

The distribution of Notes will conform to the requirements set forth in Rule 2720 of the NASD Conduct Rules.