

BEAR STEARNS COMPANIES INC
Form 424B3
February 12, 2001

Rule 424(b)(3)
File No. 333-52902

Principal Amount: \$25,000,000	Floating Rate Notes []	Book Entry Notes [x]
Original Issue Date: 2/12/2001	Fixed Rate Notes [x]	Certificated Notes []
Maturity Date: 2/12/2003	CUSIP#: 073928SW4	
Option to Extend Maturity:	No [x]	
	Yes []	Final Maturity Date:

Redeemable On	Redemption Price(s)	Optional Repayment Date(s)	Optional Repayment Price(s)
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N/A	N/A	N/A	N/A

Applicable Only to Fixed Rate Notes:

Interest Rate: 5.73%

Interest Payment Dates: *

Applicable Only to Floating Rate Notes:

Interest Rate Basis:	Maximum Interest Rate:	N/A
[] Commercial Paper Rate	Minimum Interest Rate:	N/A
[] Federal Funds Rate	Interest Reset Date(s):	
[] Treasury Rate	Interest Reset Period:	
[] LIBOR Reuters	Interest Payment Date(s):	
[] LIBOR Telerate		
[] Prime Rate		
[] CMT Rate		

Initial Interest Rate: Interest Payment Period:

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Index Maturity:

Spread (plus or minus):

*On 12th of August, February and at Maturity.

The distribution of Notes will conform to the requirements set forth in Rule 2720 of the NASD Conduct Rules.