

Edgar Filing: BEAR STEARNS COMPANIES INC - Form 424B3

BEAR STEARNS COMPANIES INC  
 Form 424B3  
 February 07, 2001

PRICING SUPPLEMENT NO. 11A  
 DATED: February 1, 2001  
 (To Prospectus dated January 11, 2001,  
 and Prospectus Supplement dated January 11, 2001)

Rule 424(b) (3)  
 File No. 333-52902

\$9,015,893,162  
 THE BEAR STEARNS COMPANIES INC.  
 MEDIUM-TERM NOTES, SERIES B

Principal Amount: \$25,000,000     Floating Rate Notes      Book Entry Notes

Original Issue Date: 2/2/2001     Fixed Rate Notes      Certificated Notes

Maturity Date: 2/3/2003     CUSIP#: 073928SS3

Option to Extend Maturity:     No       
   Yes         Final Maturity Date:

Redeemable On -----	Redemption Price(s) -----	Optional Repayment Date(s) -----	Optional Repayment Price(s) -----
N/A	N/A	N/A	N/A

Applicable Only to Fixed Rate Notes:  
 -----

Interest Rate:

Interest Payment Dates:

Applicable Only to Floating Rate Notes:  
 -----

Interest Rate Basis:

Maximum Interest Rate: N/A

Commercial Paper Rate

Minimum Interest Rate: N/A

Federal Funds Rate

Interest Reset Date(s): Daily

Treasury Rate

Interest Reset Period: Daily

LIBOR Reuters

Interest Payment Date(s): \*

LIBOR Telerate

Prime Rate

CMT Rate

Initial Interest Rate: 5.97%

Interest Payment Period: Quarterly

Index Maturity: N/A

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Spread (plus or minus): + 0.47%

\* On the 2nd of May, August, November, February and at Maturity.

The distribution of Notes will conform to the requirements set forth in Rule 2720 of the NASD Conduct Rules.