

BEAR STEARNS COMPANIES INC  
Form 424B3  
February 06, 2001

Rule 424(b)(3)  
File No. 333-52902

Principal Amount: \$300,000,000	Floating Rate Notes	<input checked="" type="checkbox"/>	Book Entry Notes	<input checked="" type="checkbox"/>
Original Issue Date: 2/6/2001	Fixed Rate Notes	<input type="checkbox"/>	Certificated Notes	<input type="checkbox"/>
Maturity Date: 2/6/2002	CUSIP#: 073928ST1			
Option to Extend Maturity:	No	<input checked="" type="checkbox"/>		
	Yes	<input type="checkbox"/>	Final Maturity Date:	

Redeemable On	Redemption Price(s)	Optional Repayment Date(s)	Optional Repayment Price(s)
N/A	N/A	N/A	N/A

Applicable Only to Fixed Rate Notes:

Interest Rate:

Interest Payment Dates:

Applicable Only to Floating Rate Notes:

Interest Rate Basis:	Maximum Interest Rate: N/A
[ ] Commercial Paper Rate	Minimum Interest Rate: N/A
[x] Federal Funds Rate	Interest Reset Date(s): Daily
[ ] Treasury Rate	Interest Reset Period: Daily
[ ] LIBOR Reuters	Interest Payment Date(s): *
[ ] LIBOR Telerate	
[ ] Prime Rate	
[ ] CMT Rate	

Initial Interest Rate: 5.72% Interest Payment Period: Quarterly

Index Maturity: N/A

**Edgar Filing: BEAR STEARNS COMPANIES INC - Form 424B3**

Spread (plus or minus): + 0.20%

\* On the 6th of May, August, November and at Maturity.

The distribution of Notes will conform to the requirements set forth in Rule 2720 of the NASD Conduct Rules.