

Edgar Filing: NUMERICAL TECHNOLOGIES INC - Form SC TO-C

NUMERICAL TECHNOLOGIES INC
Form SC TO-C
January 13, 2003

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

SCHEDULE TO

Tender Offer Statement under Section 14 (d) (1) or 13 (e) (1)
of the Securities Exchange Act of 1934

Numerical Technologies, Inc.

(Name of Subject Company (Issuer))

Neon Acquisition Corporation

Synopsis, Inc.

(Names of Filing Persons (identifying status as offeror,
issuer or other person))

Common Stock, par value \$0.0001 per share

(Title of Class of Securities)

67053T101

(CUSIP Number of Class of Securities)

Steven K. Shevick
Synopsis, Inc.
700 East Middlefield Road
Mountain View, California 94043
(650) 584-5000

Copy to:
Victor I. Lewkow, Esq.
Cleary, Gottlieb, Steen & Hamilton
One Liberty Plaza
New York, New York 10006
(212) 225-2000

(Name, Address and Telephone Numbers of Person
Authorized to Receive Notices and Communications on Behalf of Filing Persons)

CALCULATION OF FILING FEE

Transaction Valuation: Not applicable Amount of Filing Fee: Not applicable

Check the box if any part of the fee is offset as provided by Rule

