

Edgar Filing: POTASH CORPORATION OF SASKATCHEWAN INC - Form 8-K

POTASH CORPORATION OF SASKATCHEWAN INC
Form 8-K
May 17, 2001

U.S. SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, D.C. 20549

FORM 8-K

CURRENT REPORT
PURSUANT TO SECTION 13 OR 15(D) OF THE
SECURITIES EXCHANGE ACT OF 1934

Date of Report: May 17, 2001
(Date of earliest event reported)

Potash Corporation of Saskatchewan Inc.
(Exact name of registrant as specified in its charter)

| | | |
|---|---------------------------------------|---|
| Saskatchewan (State or other jurisdiction of incorporation) | 1-1035 (Commission file number) | N/A (IRS employer Identification no.) |
|---|---------------------------------------|---|

122 - 1st Avenue South
Saskatoon, Saskatchewan, Canada S7K 7G3
306-933-8500
(Address and telephone number of the registrant's principal executive offices)

N/A
(Former name or former address, if changed since last report)

Potash Corporation of Saskatchewan Inc.
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Item 5. Other Events.

On May 17, 2001, the registrant announced the offering of \$600,000,000 of 7 3/4% Notes due May 31, 2011 pursuant to a shelf registration statement on Form S-3 (File No. 333-27685) and a related prospectus supplement. Filed herewith are certain exhibits with respect to such registration statement.

Item 7. Exhibits.

| Exhibit Number ----- | Description of Document ----- |
|-------------------------|--|
| 1 | Underwriting Agreement and Terms Agreement. |
| 4 | Form of Note. |
| 12 | Computation of ratio of earnings to fixed charges. |

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Signature

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Potash Corporation of Saskatchewan Inc.

By: /s/ John L.M. Hampton

John L.M. Hampton
Senior Vice President, General Counsel
and Secretary
Potash Corporation of Saskatchewan Inc.

Date: May 17, 2001

Index to Exhibits

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