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E ON AG
Form POS AMC
January 30, 2004

File No. 70-10171

United States Securities and Exchange Commission
Washington, D.C. 20549

Post-Effective Amendment No. 1
To Application on Form U-1
under the
Public Utility Holding Company Act of 1935

E.ON AG
Hibernia Industrierwerte GmbH
E.ON-Platz 1
40479 Dusseldorf
Germany

(Names of companies filing this statement
and addresses of principal executive offices)

E.ON AG
(Name of top registered holding company)

Karl-Heinz Feldmann
Vice President General Legal Affairs
E.ON AG
E.ON-Platz 1
40479 Dusseldorf
Germany
Telephone: 011-49-211-4579-388
Facsimile: 011-49-211-4579-610
Facsimile: 011-49-211-4579-610

(Names and addresses of agents for service)

The Commission is also requested to send copies
of any communication in connection with this matter to:

Tia S. Barancik
LeBoeuf, Lamb, Greene & MacRae, L.L.P.
125 West 55th Street
New York, NY 10019-5389
Telephone: (212) 424-8455
Facsimile: (212) 424-8500

Markian M. W. Melnyk
LeBoeuf, Lamb, Greene & MacRae, L.L.P.
1875 Connecticut Ave., N.W.
Washington, D.C. 20009-5728
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On September 23, 2003, E.ON AG filed an Application on Form U-1 under File No. 70-10171. The Application was amended by Amendment No. 1 on December 24, 2003. This Post-Effective Amendment No. 1 to the Application updates Amendment No. 1 by restating Item 6 thereof.

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Item 6. Exhibits and Financial Statements

Exhibits

- A Form of E.ON Nonutility Money Pool Agreement.
- B Opinion of Counsel.
- C Past-tense Opinion of Counsel (to be filed under Rule 24).
- D Form of Notice.

Financial Statements

FS-1 Balance Sheet and Income Statement of Hibernia Industriewerte GmbH as of December 31, 2002 (filed herewith).

* * * * *

SIGNATURES

Pursuant to the requirements of the Public Utility Holding Company Act of 1935, the Applicants have duly caused this Amendment to be signed on their behalf by the undersigned thereunto duly authorized on the dates indicated. The signature of the Applicants and of the persons on their behalf are restricted to the information contained in this application which is pertinent to the application of the respective companies.

E.ON AG

By: /s/ Karl-Heinz Feldman

By: /s/ Stefan Hloch

Name: Karl-Heinz Feldman

Name: Stefan Hloch

Title: General Counsel

Title: Treasurer

Date: January 13, 2004

Date: January 13, 2004

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Hibernia Industriewerte GmbH

By: /s/ Hans Gisbert Ulmke

By: /s/ Dr. Michael Bangert

Name: Hans Gisbert Ulmke

Name: Dr. Michael Bangert

Title: Executive Vice President - Finance

Title: Vice President - Finance

Date: January 13, 2004

Date: January 13, 2004

Exhibit Index

FS - 1 Balance Sheet and Income Statement of Hibernia Industrierwerte GmbH
 as of December 31, 2002
