

SAFEGUARD SCIENTIFICS INC

Form 8-K

March 15, 2004

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SECURITIES AND EXCHANGE COMMISSION

WASHINGTON, D.C. 20549

FORM 8-K

**CURRENT REPORT
PURSUANT TO SECTION 13 OR 15(D) OF THE
SECURITIES EXCHANGE ACT OF 1934**

Date of Report (Date of earliest event reported): March 15, 2004

SAFEGUARD SCIENTIFICS, INC.

(Exact Name of Registrant as Specified in Charter)

PENNSYLVANIA

1-5620

23-1609753

(State or other jurisdiction
of incorporation)

(Commission
File Number)

(I.R.S. Employer
Identification No.)

800 The Safeguard Building, 435 Devon Park Drive,
Wayne, PA

19087-1945

(Address of principal executive offices)

(Zip Code)

Registrant's telephone (610)
number, including area 293-0600
code:

Not applicable

(Former Name or Former Address, if Changed Since Last Report)

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PRESS RELEASE DATED MARCH 15, 2004

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ITEM 5. Other Events

On March 15, 2004, Safeguard Scientifics, Inc. issued a press release announcing that it had completed the repurchase of an additional \$42.2 million of face value of its 5% Convertible Subordinated Notes due June 15, 2006.

The press release is attached hereto as Exhibit 99.1 and is incorporated herein by reference.

ITEM 7. Financial Statements and Exhibits

- (a) Financial Statements of Businesses Acquired.

None.

- (b) Pro Forma Financial Information.

None.

- (c) Exhibits

99.1 Press Release of Safeguard Scientifics, Inc. dated March 15, 2004.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Safeguard Scientifics, Inc.

Dated: March 15, 2004

By: /s/ CHRISTOPHER J. DAVIS
Christopher J. Davis
Managing Director and Chief Financial
Officer

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99.1 Press release dated March 15, 2004 issued by Safeguard Scientifics, Inc.