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ING GROEP NV Form 8-A12B December 11, 2002

> SECURITIES AND EXCHANGE COMMISSION WASHINGTON, DC 20549

> > FORM 8-A

FOR REGISTRATION OF CERTAIN CLASSES OF SECURITIES PURSUANT TO SECTION 12(b) OR (g) OF THE SECURITIES EXCHANGE ACT OF 1934

ING Groep N.V. (Exact name of Registrant as Specified in its Charter)

The Netherlands (State or Other Jurisdiction of

Not Applicable State or Other Jurisdiction of Not Applicable
Incorporation or Organization (I.R.S. Employer Identification Number)

> Amstelveenseweg 500 1081 KL Amsterdam P.O. Box 810, 1000 AV Amsterdam The Netherlands Telephone: 31-20-541-54-11 (Address and Telephone Number of Registrant's Principal Executive Offices)

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Instruction A. (d), please check the box. [_]

Securities Act registration file number to which this form relates: 333-84226

Securities to be registered pursuant to Section 12(b) of the Act:

Title of Each Class to be so Registered

Name of Each Exchange on Which Each Class is to be Registered _____

7.20 % ING Perpetual Debt Securities New York Stock Exchange, Inc.

Securities to be registered pursuant to Section 12(g) of the Act: None

INFORMATION REQUIRED IN REGISTRATION STATEMENT

Item 1. Description of Registrant's Securities to be Registered.

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The description of the securities to be registered hereby is incorporated by reference to the description that appears under the caption "Description of Debt Securities We May Offer" in the Prospectus and under the caption "Description of the ING Perpetual Debt Securities" in the Prospectus Supplement, both relating to the Registrant's Registration Statement on Form F-3 (the "Form F-3") under the Securities Act of 1933, as amended, as filed with the Securities and Exchange Commission (the "Commission") on March 5, 2002 (File No. 333-84226), as amended by Amendment No. 1 thereto, filed on May 7, 2002, Amendment No. 2 thereto, filed on June 5, 2002, and Amendment No. 3 thereto, filed on July 1, 2002. On December 9, 2002, the Registrant filed with the Commission pursuant to Rule 424(b)(5) the Prospectus Supplement, dated December 6, 2002, relating to the 7.20% ING Perpetual Debt Securities (the "ING Perpetual Debt Securities"), and on December 10, 2002, a report on Form 6-K.

Item 2. Exhibits.

- 1. Form of Subordinated Indenture between the Registrant and The Bank of New York, as trustee (incorporated by reference from Exhibit 4.2 to the Form F-3).
- Form of Second Supplemental Indenture between the Registrant and The Bank of New York, as trustee, setting forth the terms of the ING Perpetual Debt Securities (incorporated by reference from the Registrant's report on Form 6-K filed with the Commission on December 10, 2002).
- 3. Form of ING Perpetual Debt Securities (incorporated by reference from the Registrant's report on Form 6-K filed with the Commission on December 10, 2002).

SIGNATURE

Pursuant to the requirements of Section 12 of the Securities Exchange Act of 1934, the Registrant has duly caused this registration statement to be signed on its behalf by the undersigned, thereto duly authorized.

ING Groep N.V.
(registrant)

Date: December 10, 2002 By: /s/ Cornelis F. Drabbe

Name: Cornelis F. Drabbe

Title: Assistant General Counsel

By: /s/ Diederik van Wassenaer

Name: Diederik van Wassenaer

Title: General Counsel