

UNITED STATES CELLULAR CORP
Form 8-K
May 14, 2004

FORM 8-K

SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

CURRENT REPORT

Pursuant to Section 13 or 15(d) of
The Securities Exchange Act of 1934

Date of Report (Date of earliest event reported): May 14, 2004

UNITED STATES CELLULAR CORPORATION
(Exact name of registrant as specified in its charter)

Delaware
(State or other
jurisdiction of
incorporation)

1-9712
(Commission
File Number)

62-1147325
(IRS Employer
Identification No.)

8410 West Bryn Mawr, Suite 700, Chicago, Illinois
(Address of principal executive offices)

60631
(Zip Code)

Registrant's telephone number, including area code: (773) 399-8900

Not Applicable
(Former name or former address, if changed since last report)

Item 5. Other Events

On May 14, 2004, United States Cellular Corporation issued a news release announcing that it had filed an amended Form 10-K with the Securities and Exchange Commission to restate financial information for 2003 and 2002. Certain balance sheet accounts previously reported on its April 28, 2004 earnings release have been updated. A copy of the news release is attached hereto as Exhibit 99.1.

Item 7. Exhibits.

(c) Exhibits:

In accordance with the provisions of Item 601 of Regulation S-K, any Exhibits filed herewith are set forth on the Exhibit Index attached hereto.

Item 12. Disclosure of Results of Operations and Financial Condition

On May 14, 2004, United States Cellular Corporation issued a news release announcing that it had filed an amended Form 10-K with the Securities and Exchange Commission to restate financial information for 2003 and 2002. Certain balance sheet accounts previously reported on its April 28, 2004 earnings release have been updated. A copy of the news release is attached hereto as Exhibit 99.1.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned, thereto duly authorized.

**United States Cellular Corporation
(Registrant)**

Date: May 14, 2004

By: /s/ Thomas S. Weber

Thomas S. Weber
Vice President and Controller

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EXHIBIT INDEX

The following exhibits are filed herewith as noted below.

Exhibit Number

Description of Exhibit

99.1

United States Cellular Corporation's news release, dated May 14, 2004, announcing the filing of its amended Form 10-K.

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