BHP BILLITON LTD Form 6-K January 28, 2005

## SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

### FORM 6-K

**REPORT OF FOREIGN ISSUER** 

### PURSUANT TO RULE 13a-16 OR 15d-16 OF

THE SECURITIES EXCHANGE ACT OF 1934

For the Date of

27 January 2005

**BHP** Billiton Limited

ABN 49 004 028 077

180 Lonsdale Street

Melbourne Victoria 3000

Australia

Indicate by check mark whether the registrant files or will file annual reports under cover of Form 20-F or Form 40-F.

Indicate by check mark whether the registrant by furnishing the information contained in this Form is also thereby furnishing the information to the Commission pursuant to Rule 12g3-2(b) under the Securities Exchange Act of 1934

| Yes                          |                |                           | No                           | Х    |
|------------------------------|----------------|---------------------------|------------------------------|------|
| If "Yes" is marked, indicate | below the file | number assigned to the re | egistrant in connection with | Rule |
| 12g3-2(b):                   |                |                           |                              |      |

Date 27 January 2005

Number

02/05

# BHP BILLITON PRODUCTION REPORT FOR THE QUARTER ENDED 31 DECEMBER 2004

BHP Billiton today released its production report for the quarter ended 31 December 2004. Unless otherwise stated, production volumes refer to BHP Billiton share.

- Record quarterly iron ore, metallurgical coal and manganese alloy production underpinned by continuing strong customer demand.
- Record quarterly natural gas production of 87.4 billion cubic feet following the commissioning of North West Shelf (Australia) fourth train in September 2004.
- Record quarterly silver production of 12.4 million ounces reflecting the benefits of a continuing debottlenecking program at Cannington (Australia).
- First oil production from the newly commissioned ROD (Algeria) field.
- Total Petroleum Products

- Total production for the December 2004 quarter was 29.4 million barrels of oil equivalent, three per cent lower than the December 2003 quarter and five per cent higher than the September 2004 quarter.

- Oil and Condensate Production for the December 2004 quarter was 12.2 million barrels, 18 per cent lower than the 14.9 million barrels produced in the December 2003 quarter. Production was lower due to natural field decline in Bass Strait, Laminaria, Griffin (all Australia), Liverpool Bay (UK) and Typhoon/Boris (USA). Higher downtime at Bass Strait, Laminaria and Wanaea/Cossack (Australia) and the divestment in February 2004 of our producing assets in Bolivia also impacted production for the quarter. This was partly offset by new production resulting from the commissioning of ROD (Algeria) in October 2004. Production for the quarter was one per cent lower than the 12.4 million barrels produced in the September 2004 quarter due to natural field decline at Bass Strait, Typhoon/Boris and higher downtime in Bass Strait, Laminaria and Wanaea/Cossack. This was partly offset by maintenance shutdowns in the previous quarter at Liverpool Bay and Bruce (UK) and new production from ROD.
- Natural Gas Production for the December 2004 quarter was a record 87.4 billion cubic feet, 13 per cent higher than the 77.6 billion cubic feet produced in the December 2003 quarter. This was due to higher demand for Bass Strait gas and increased production from North West Shelf LNG following the commissioning of the 4<sup>th</sup> LNG Train in September 2004. Production for the December 2004 quarter was 13 per cent higher than the 77.2 billion cubic feet produced in the September 2004 quarter

due to increased production from North West Shelf LNG with the commencement of the 4<sup>th</sup> LNG Train and the maintenance shutdowns at Liverpool Bay and Bruce in the previous quarter. This was partially offset by lower demand for Bass Strait gas due to seasonal conditions.

#### • Alumina -

Production for the December 2004 quarter of 1.0 million tonnes was in line with the December 2003 quarter. Production was four per cent higher than the September 2004 quarter reflecting improving calciner performance at Worsley (Australia) and scheduled maintenance undertaken at Alumar (Brazil) in the previous quarter.

## • Aluminium

- Production for the December 2004 quarter was 338,000 tonnes, 10 per cent higher than the December 2003 quarter. This primarily reflects the ramp up of production from Hillside 3 (South Africa) which reached full commissioning in December 2003. December 2003 quarter production was also impacted by an electrical outage at Alumar. Production was in line with the September 2004 quarter.

- **Copper** Production for the December 2004 quarter was 265,800 tonnes, 17 per cent higher than the December 2003 quarter. This mainly reflects restoration of full capacity and higher head grades at Escondida (Chile) and Tintaya (Peru), along with record production at Antamina (Peru) following the return to their normal mine plan after the removal of lakebed sediments. These increases were partly offset by the sale of the Group's interest in Highland Valley Copper (Canada) in January 2004. Production was seven per cent higher than the September 2004 quarter due to higher head grades at Tintaya, Antamina and Cerro Colorado and higher mill throughput at Escondida.
- Silver Production for the December 2004 quarter was a record 12.4 million ounces, 24 per cent higher than the December 2003 quarter and five per cent higher than the September 2004 quarter. This mainly reflects record quarterly mill throughput at Cannington (Australia) resulting from a continuing debottlenecking program.
- Iron Ore Production for the December 2004 quarter was a record 24.9 million tonnes, 15 per cent higher than the December 2003 quarter and 11 per cent higher than the September 2004 quarter. The increase reflects additional capacity following the completion of several expansion projects at Western Australian Iron Ore (Australia) and record production at Samarco (Brazil), underpinned by continuing strong customer demand. Western Australian Iron Ore shipments were a record 22.1 million tonnes in the December 2004 quarter.
- Metallurgical Coal Production for the December 2004 quarter was a record 9.6 million tonnes, 14 per cent higher than the December 2003 quarter. This reflects record quarterly production at Queensland Coal (Australia) underpinned by strong customer demand and improved operating performance at Illawarra Coal (Australia). Production was four per cent higher than the September 2004 quarter. This primarily reflects higher production at Illawarra Coal following longwall changeouts at Appin and Elouera and industrial activity at Elouera in the September 2004 quarter.
- Manganese ore Ore production for the December 2004 quarter was 1.4 million tonnes, 14 per cent higher than the December 2003 quarter. Production increased to meet strong customer demand in all markets, particularly China, Japan and Europe. Production was in line with the September 2004 quarter.
- Manganese alloys Production for the December 2004 quarter was a record 207,000 tonnes, 13 per cent higher than the December 2003 quarter. This primarily reflects improved operating performance at Metalloys (South Africa) and increased production at TEMCO (Australia) in response to strong customer demand. Production was six per cent higher than the September 2004 quarter, reflecting improved operating performance at Metalloys.

• Diamonds - Production of 872,000 carats at Ekati (Canada) was 49 per cent lower than the December 2003 quarter. This decrease primarily reflects processing of lower grade ore in the December 2004 quarter after mining of a high grade zone in the Koala pipe was completed in the June 2004 quarter. Production was 12 per cent lower than the September 2004 quarter, primarily due to processing of lower grade ore in the current quarter.

#### • Energy Coal -

Production for the December 2004 quarter was 21.4 million tonnes, seven per cent higher than the December 2003 quarter. This primarily reflects lower production in the December 2003 quarter at New Mexico Coal (USA), due to a planned major outage at a customer's power plant and a longwall move at San Juan underground. Production was eight per cent lower than the September 2004 quarter, primarily due to safety interventions at Ingwe's (South Africa) Douglas mine, adverse weather conditions at Cerrejon Coal (Colombia) and the impact of an excavator fire at Hunter Valley Coal (Australia) in the previous quarter.

#### • Nickel

- Production for the December 2004 quarter was 19,700 tonnes, two per cent lower than the December 2003 quarter. This primarily reflects lower production at Yabulu (Australia) due to a planned plant wide shutdown in October 2004. Production was in line with the September 2004 quarter.

• Ferrochrome - Production for the December 2004 quarter was 271,000 tonnes, in line with both the December 2003 and September 2004 quarters.

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Further information on BHP Billiton can be found on our Internet site: http://www.bhpbilliton.com

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| BILLITON PRODU<br>MARY | JCTION |     |         |     |             |   |       |    |
|------------------------|--------|-----|---------|-----|-------------|---|-------|----|
|                        |        | QUA | RTER EN | DED | HALF<br>ENI | % | CHANG | GE |
|                        |        |     |         |     |             |   |       |    |

|                             |                  |        |        |        |         |         | DEC<br>Q04 | DEC<br>Q04 | YTD<br>04 |
|-----------------------------|------------------|--------|--------|--------|---------|---------|------------|------------|-----------|
|                             |                  | DEC    | SEPT   | DEC    | DEC     | DEC     | VS         | VS         | VS        |
|                             |                  | 2003   | 2004   | 2004   | 2004    | 2003    | DEC<br>Q03 | SEP<br>Q04 | YTD<br>03 |
| PETROLEUM                   |                  |        |        |        |         |         |            |            |           |
| Crude oil & condensate      | ('000 bbl)       | 14,877 | 12,366 | 12,190 | 24,556  | 30,389  | -18%       | -1%        | -19%      |
| Natural gas                 | (bcf)            | 77.57  | 77.19  | 87.35  | 164.54  | 162.76  | 13%        | 13%        | 1%        |
| LPG                         | ('000<br>tonnes) | 200.51 | 231.03 | 216.07 | 447.10  | 399.84  | 8%         | -6%        | 12%       |
| Ethane                      | ('000<br>tonnes) | 25.25  | 27.75  | 27.20  | 54.95   | 52.57   | 8%         | -2%        | 5%        |
| Total Petroleum<br>Products | (million<br>boe) | 30.24  | 28.03  | 29.38  | 57.41   | 62.37   | -3%        | 5%         | -8%       |
| ALUMINIUM                   |                  |        |        |        |         |         |            |            |           |
| Alumina                     | ('000<br>tonnes) | 1,050  | 1,000  | 1,036  | 2,036   | 2,103   | -1%        | 4%         | -3%       |
| Aluminium                   | ('000<br>tonnes) | 308    | 339    | 338    | 677     | 590     | 10%        | 0%         | 15%       |
| BASE METALS                 |                  |        |        |        |         |         |            |            |           |
| Copper                      | ('000<br>tonnes) | 226.8  | 248.8  | 265.8  | 514.6   | 441.3   | 17%        | 7%         | 17%       |
| Lead                        | (tonnes)         | 55,211 | 64,910 | 71,509 | 136,419 | 114,575 | 30%        | 10%        | 19%       |
| Zinc                        | (tonnes)         | 45,912 | 23,851 | 20,918 | 44,769  | 95,006  | -54%       | -12%       | -53%      |
| Gold                        | (ounces)         | 32,085 | 30,132 | 31,247 | 61,379  | 61,255  | -3%        | 4%         | 0%        |
| Silver                      | ('000<br>ounces) | 9,980  | 11,769 | 12,353 | 24,121  | 20,576  | 24%        | 5%         | 17%       |
| Molybdenum                  | (tonnes)         | 290    | 323    | 560    | 883     | 615     | 93%        | 73%        | 44%       |
| CARBON STEEL<br>MATERIALS   |                  |        |        |        |         |         |            |            |           |
| Iron ore                    | ('000<br>tonnes) | 21,728 | 22,545 | 24,916 | 47,461  | 42,598  | 15%        | 11%        | 11%       |
| Metallurgical coal          | ('000<br>tonnes) | 8,445  | 9,277  | 9,629  | 18,906  | 17,544  | 14%        | 4%         | 8%        |
| Manganese ores              | ('000<br>tonnes) | 1,199  | 1,379  | 1,361  | 2,740   | 2,352   | 14%        | -1%        | 16%       |
| Manganese alloys            | ('000<br>tonnes) | 183    | 195    | 207    | 402     | 330     | 13%        | 6%         | 22%       |

| Hot briquetted<br>iron  | ('000<br>tonnes)  | 527                               | -   |                                     | -  | -                                      | 1,023                          | -100                    | % 0   | % -100%  |
|---|---|-----------------------------------|---|-------------------------------------|--|--|--------------------------------|-------------------------|---|--|
| IAMONDS AND SPE<br>RODUCTS  | CIALTY  |                                   |   |                                     |  |  |                                |                         |   |  |
| Diamonds  | ('000<br>carats)  | 1,704                             | 986   | 872                                 | 2 1                                      | ,858                                   | 3,256                          | -49                     | % -12                                       | ~-43%  |
| NERGY COAL  |   |                                   |   |                                     |  |  |                                |                         |   |  |
| Energy coal   | ('000<br>tonnes)  | 19,978                            | 23,245  | 21,389                              | 9 44                                     | ,634                                   | 41,112                         | 7                       | % -8  | % 9%   |
| TAINLESS STEEL<br>ATERIALS  |   |                                   |   |                                     |  |  |                                |                         |   |  |
| Nickel  | ('000<br>tonnes)  | 20.0                              | 19.6  | 19.7                                | 7  | 39.3                                   | 40.6                           | -2                      | % 1   | % -3%  |
| Ferrochrome   | ('000<br>tonnes)  | 269                               | 265   | 27                                  | 1  | 536                                    | 496                            | 1                       | % 2   | % 8%   |
| roughout this report f  |   |                                   |   |                                     |  |  |                                |                         |   |  |
| was previously reported<br>HP BILLITON ATTR   | ed.   |                                   |   |                                     | 1  |  |                                | H                       |   |  |
| was previously reporte  | ed.   |                                   | Q   | UARTE                               | ER END                                   | )ED                                    |                                |                         | HAI   | .F YEAR  |
| was previously reported   | ed.<br>IBUTABLE   |                                   | -   |                                     |  |  |                                |                         | E   | NDED   |
| was previously reported   | ed.   | DEC                               | Q   |                                     | ER END<br>UNE                            | DED<br>SEPT                            | D                              | EC                      |   |  |
| was previously reported<br>HP BILLITON ATTR<br>RODUCTION  | ed.<br>IBUTABLE<br>BHP  | DEC<br>2003                       | -   | СН Л                                |  |  |                                | EC<br>004               | E   | NDED   |
| was previously reported<br>HP BILLITON ATTR<br>RODUCTION  | BHP<br>Billiton   |                                   | MARG  | СН Л                                | UNE                                      | SEPT                                   |                                |                         | E<br>DEC                                    | NDED<br>DEC  |
| was previously reported<br>HP BILLITON ATTR<br>RODUCTION<br>ETROLEUM<br>oduction<br>Crude oil &                                     | BHP<br>Billiton   |                                   | MARC 2004                                       | CH J<br>4 2                         | UNE                                      | SEPT                                   | 20                             |                         | E<br>DEC                                    | NDED<br>DEC<br>2003  |
| was previously reported<br>HP BILLITON ATTR<br>RODUCTION<br>ETROLEUM<br>oduction  | ed.<br>IBUTABLE<br>BHP<br>Billiton<br>Interest  | 2003                              | MARO<br>2004<br>7 14,                           | CH J<br>4 2                         | UNE<br>2004                              | SEPT<br>2004                           | 20<br>56 1                     | 004                     | E<br>DEC<br>2004                            | NDED<br>DEC<br>2003<br>56 30,3                             |
| AP BILLITON ATTR<br>CODUCTION<br>ETROLEUM<br>oduction<br>Crude oil &<br>condensate  | ed.<br>IBUTABLE<br>BHP<br>Billiton<br>Interest<br>(000 bbl)                                       | 2003                              | MARC<br>2004<br>7<br>14,<br>7<br>7              | CH J<br>4 2<br>341<br>5.47          | UNE<br>2004<br>13,297                    | SEPT<br>2004<br>12,30                  | 20<br>56 1                     | 2,190                   | E<br>DEC<br>2004<br>24,55                   | NDED<br>DEC<br>2003<br>56 30,3<br>54 162.                  |
| was previously reported<br>HP BILLITON ATTR<br>ODUCTION<br>ETROLEUM<br>oduction<br>Crude oil &<br>condensate<br>Natural gas         | ed.<br>IBUTABLE<br>BHP<br>Billiton<br>Interest<br>(000 bbl)<br>(bcf)<br>('000                     | 2003<br>14,877<br>77.57           | MARO<br>2004<br>7<br>14,<br>7<br>7<br>217       | CH J<br>4 2<br>341<br>5.47          | UNE<br>2004<br>13,297<br>85.11           | SEPT<br>2004<br>12,30<br>77.1          | 20<br>56 1<br>19<br>03 2       | 2,190<br>87.35          | E<br>DEC<br>2004<br>24,55                   | NDED<br>DEC<br>2003<br>56 30,3<br>54 162.<br>0 399.        |
| was previously reported<br>IP BILLITON ATTR<br>CODUCTION<br>CTROLEUM<br>oduction<br>Crude oil &<br>condensate<br>Natural gas<br>LPG | ed.<br>IBUTABLE<br>BHP<br>Billiton<br>Interest<br>(000 bbl)<br>(bcf)<br>('000<br>tonnes)<br>('000 | 2003<br>14,877<br>77.57<br>200.51 | MARO<br>2004<br>7<br>14,<br>7<br>217<br>5<br>10 | CH JU<br>4 2<br>341<br>5.47<br>7.83 | UNE<br>2004<br>13,297<br>85.11<br>235.86 | SEPT<br>2004<br>12,30<br>77.1<br>231.0 | 20<br>56 1<br>19<br>03 2<br>75 | 2,190<br>87.35<br>16.07 | E<br>DEC<br>2004<br>24,55<br>164.5<br>447.1 | NDED<br>DEC<br>2003<br>56 30,3<br>54 162<br>0 399<br>55 52 |

| ALUMINA                          |             |       |       |       |       |       |       |       |
|----------------------------------|-------------|-------|-------|-------|-------|-------|-------|-------|
| Production ('000<br>tonnes)      |             |       |       |       |       |       |       |       |
| Worsley                          | 86%         | 700   | 704   | 696   | 663   | 686   | 1,349 | 1,399 |
| Suriname                         | 45%         | 230   | 228   | 233   | 223   | 222   | 445   | 457   |
| Alumar                           | 36%         | 120   | 130   | 130   | 114   | 128   | 242   | 247   |
| Total                            |             | 1,050 | 1,062 | 1,059 | 1,000 | 1,036 | 2,036 | 2,103 |
| ALUMINIUM                        |             |       |       |       |       |       |       |       |
| Production ('000<br>tonnes)      |             |       |       |       |       |       |       |       |
| Hillside                         | 100%        | 151   | 169   | 167   | 173   | 171   | 344   | 286   |
| Bayside                          | 100%        | 46    | 45    | 46    | 46    | 46    | 92    | 93    |
| Alumar                           | 46.3%       | 36    | 44    | 45    | 44    | 45    | 89    | 67    |
| Valesul                          | 45.5%       | 11    | 11    | 11    | 11    | 11    | 22    | 22    |
| Mozal                            | 47%         | 64    | 64    | 64    | 65    | 65    | 130   | 122   |
| Total                            |             | 308   | 333   | 333   | 339   | 338   | 677   | 590   |
| BASE METALS (a)                  |             |       |       |       |       |       |       |       |
| COPPER                           |             |       |       |       |       |       |       |       |
| Payable metal in concent tonnes) | trate ('000 |       |       |       |       |       |       |       |
| Escondida                        | 57.5%       | 109.1 | 130.8 | 159.1 | 142.5 | 146.3 | 288.8 | 225.0 |
| Tintaya (b)                      | 100%        | 15.0  | 22.9  | 19.6  | 14.6  | 22.1  | 36.7  | 15.0  |
| Antamina                         | 33.8%       | 20.5  | 24.6  | 29.9  | 29.9  | 33.4  | 63.3  | 37.4  |
| Highland Valley<br>Copper (c)    | 33.6%       | 14.2  | -     | -     | -     | -     | -     | 28.3  |
| Selbaie (d)                      | 100%        | 1.8   | 0.8   | -     | -     | -     | -     | 3.4   |
| Total                            |             | 160.6 | 179.1 | 208.6 | 187.0 | 201.8 | 388.8 | 309.1 |
| Cathode ('000 tonnes)            |             |       |       |       |       |       |       |       |
| Escondida                        | 57.5%       | 21.8  | 21.7  | 21.8  | 21.9  | 22.2  | 44.1  | 43.2  |
| Cerro Colorado                   | 100%        | 33.0  | 28.1  | 31.3  | 28.3  | 30.4  | 58.7  | 66.1  |
| Tintaya (b)                      | 100%        | 9.0   | 9.3   | 8.7   | 9.3   | 9.1   | 18.4  | 18.0  |
| Pinto Valley                     | 100%        | 2.4   | 2.4   | 2.2   | 2.3   | 2.3   | 4.6   | 4.9   |
| Total                            |             | 66.2  | 61.5  | 64.0  | 61.8  | 64.0  | 125.8 | 132.2 |
|                                  |             |       |       |       |       |       |       |       |
| LEAD                             |             |       |       |       |       |       |       |       |

| Payable metal in concent             | trate       |        |        | [      |        |        |         |         |
|--------------------------------------|-------------|--------|--------|--------|--------|--------|---------|---------|
| (tonnes)                             | inute       |        |        |        |        |        |         |         |
| Cannington                           | 100%        | 55,211 | 70,838 | 64,472 | 64,910 | 71,509 | 136,419 | 114,575 |
| Total                                |             | 55,211 | 70,838 | 64,472 | 64,910 | 71,509 | 136,419 | 114,575 |
| ZINC                                 |             |        |        |        |        |        |         |         |
| Payable metal in concentate (tonnes) |             |        |        |        |        |        |         |         |
| Cannington                           | 100%        | 11,692 | 13,589 | 13,493 | 10,968 | 13,956 | 24,924  | 26,542  |
| Antamina                             | 33.8%       | 27,026 | 19,099 | 15,545 | 12,883 | 6,962  | 19,845  | 54,959  |
| Selbaie (d)                          | 100%        | 7,194  | 2,506  | -      | -      | -      | -       | 13,505  |
| Total                                |             | 45,912 | 35,194 | 29,038 | 23,851 | 20,918 | 44,769  | 95,006  |
|                                      |             |        |        |        |        |        |         |         |
| Refer footnotes on page 4.           |             |        |        |        |        |        |         |         |
| BASE METALS<br>(continued)<br>GOLD   |             |        |        |        |        |        |         |         |
| Payable metal in concent<br>(ounces) | trate       |        |        |        |        |        |         |         |
| Escondida                            | 57.5%       | 24,833 | 27,492 | 26,044 | 25,370 | 24,475 | 49,845  | 49,849  |
| Tintaya (b)                          | 100%        | 2,658  | 4,009  | 5,101  | 4,762  | 6,772  | 11,534  | 2,658   |
| Selbaie (d)                          | 100%        | 3,428  | 1,413  | -      | -      | -      | -       | 6,557   |
| Highland Valley<br>Copper (c)        | 33.6%       | 1,166  | -      | -      | -      | -      | -       | 2,191   |
| Total                                |             | 32,085 | 32,914 | 31,145 | 30,132 | 31,247 | 61,379  | 61,255  |
| SILVER                               |             |        |        |        |        |        |         |         |
| Payable metal in concent ounces)     | trate ('000 |        |        |        |        |        |         |         |
| Cannington                           | 100%        | 8,287  | 10,485 | 9,471  | 10,339 | 11,025 | 21,364  | 17,464  |
| Escondida                            | 57.5%       | 550    | 614    | 720    | 604    | 639    | 1,243   | 1,111   |
| Antamina                             | 33.8%       | 494    | 588    | 662    | 692    | 503    | 1,195   | 929     |
| Tintaya (b)                          | 100.0%      | 170    | 239    | 200    | 134    | 186    | 319     | 170     |
| Highland Valley<br>Copper (c)        | 33.6%       | 163    | -      | -      | -      | -      | -       | 323     |
| Selbaie (d)                          | 100%        | 316    | 138    | _      |        | _      | -       | 579     |

| Total                                 |       | 9,980  | 12,064 | 11,053 | 11,769 | 12,353 | 24,121 | 20,57 |
|---------------------------------------|-------|--------|--------|--------|--------|--------|--------|-------|
|                                       |       |        |        |        |        |        |        |       |
| MOLYBDENUM                            |       |        |        |        |        |        |        |       |
| Payable metal in concentr<br>(tonnes) | ate   |        |        |        |        |        |        |       |
| Antamina                              | 33.8% | 20     | 81     | 240    | 323    | 560    | 883    | 4     |
| Highland Valley<br>Copper (c)         | 33.6% | 270    | -      | -      | -      | -      | -      | 57    |
| Total                                 |       | 290    | 81     | 240    | 323    | 560    | 883    | 61    |
| CARBON STEEL<br>MATERIALS             |       |        |        |        |        |        |        |       |
| IRON ORE (e)                          |       |        |        |        |        |        |        |       |
| Production ('000<br>tonnes)           |       |        |        |        |        |        |        |       |
| Mt Newman<br>Joint Venture            | 85%   | 6,707  | 6,031  | 5,084  | 6,157  | 6,611  | 12,768 | 13,34 |
| Goldsworthy<br>Joint Venture          | 85%   | 1,477  | 1,348  | 1,386  | 1,038  | 1,037  | 2,075  | 3,11  |
| Area C Joint<br>Venture               | 85%   | 1,048  | 1,768  | 2,519  | 2,990  | 4,358  | 7,348  | 1,38  |
| Yandi Joint<br>Venture                | 85%   | 9,005  | 8,429  | 8,046  | 8,767  | 9,238  | 18,005 | 17,68 |
| Jimblebar                             | 100%  | 1,520  | 1,647  | 1,566  | 1,675  | 1,622  | 3,297  | 3,14  |
| Samarco                               | 50%   | 1,971  | 1,862  | 1,936  | 1,918  | 2,050  | 3,968  | 3,92  |
| Total                                 |       | 21,728 | 21,085 | 20,537 | 22,545 | 24,916 | 47,461 | 42,59 |
| METALLURGICAL<br>COAL (f)             |       |        |        |        |        |        |        |       |
| Production ('000<br>tonnes)           |       |        |        |        |        |        |        |       |
| BMA                                   | 50%   | 5,395  | 5,263  | 6,285  | 6,231  | 6,184  | 12,415 | 10,98 |
| BHP Mitsui Coal<br>(g)                | 80%   | 1,591  | 1,811  | 1,653  | 1,748  | 1,822  | 3,570  | 3,51  |
| Illawarra                             | 100%  | 1,459  | 1,458  | 1,346  | 1,298  | 1,623  | 2,921  | 3,04  |
| Total                                 |       | 8,445  | 8,532  | 9,284  | 9,277  | 9,629  | 18,906 | 17,54 |
| MANGANESE ORES                        |       |        |        |        |        |        |        |       |
| MANGANESE ORES                        |       |        |        |        |        |        |        |       |

| Saleable production ('000 tonnes) |        |        |        |        |        |        |        |        |
|-----------------------------------|--------|--------|--------|--------|--------|--------|--------|--------|
| South Africa (h)                  | 60%    | 651    | 604    | 647    | 632    | 639    | 1,271  | 1,251  |
| Australia (h)                     | 60%    | 548    | 660    | 690    | 747    | 722    | 1,469  | 1,101  |
| Total                             |        | 1,199  | 1,264  | 1,337  | 1,379  | 1,361  | 2,740  | 2,352  |
| MANGANESE<br>ALLOYS               |        |        |        |        |        |        |        |        |
| Saleable production ('000 tonnes) |        |        |        |        |        |        |        |        |
| South Africa (h)                  | 60%    | 122    | 116    | 131    | 121    | 136    | 257    | 215    |
| Australia (h)                     | 60%    | 61     | 63     | 72     | 74     | 71     | 145    | 115    |
| Total                             |        | 183    | 179    | 203    | 195    | 207    | 402    | 330    |
| Refer footnotes on page 4.        |        |        |        |        |        |        |        |        |
| CARBON STEEL MATI<br>(cont'd)     | ERIALS |        |        |        |        |        |        |        |
| HOT BRIQUETTED<br>IRON            |        |        |        |        |        |        |        |        |
| Production ('000<br>tonnes)       |        |        |        |        |        |        |        |        |
| Boodarie <sup>™</sup> Iron (i     | ) 100% | 527    | 399    | 294    | -      | -      | -      | 1,023  |
| DIAMONDS AND SPEC<br>PRODUCTS     | CIALTY |        |        |        |        |        |        |        |
| DIAMONDS                          |        |        |        |        |        |        |        |        |
| Production ('000 carats)          |        |        |        |        |        |        |        |        |
| Ekati™                            | 80%    | 1,704  | 1,015  | 1,211  | 986    | 872    | 1,858  | 3,256  |
| ENERGY COAL                       |        |        |        |        |        |        |        |        |
| Production ('000<br>tonnes)       |        |        |        |        |        |        |        |        |
| South Africa                      | 100%   | 13,472 | 13,231 | 13,768 | 14,588 | 13,745 | 28,333 | 27,254 |
| USA                               | 100%   | 2,829  | 3,687  | 3,154  | 3,899  | 3,731  | 7,630  | 6,389  |
| Australia                         | 100%   | 2,054  | 2,318  | 2,590  | 2,595  | 2,189  | 4,784  | 3,810  |
| Colombia                          | 33%    | 1,623  | 2,043  | 1,982  | 2,163  | 1,724  | 3,887  | 3,659  |
| Total                             |        | 19,978 | 21,279 | 21,494 | 23,245 | 21,389 | 44,634 | 41,112 |

|  |                  |                  | I              | I            |              |             |              |        |
|--|------------------|------------------|----------------|--------------|--------------|-------------|--------------|--------|
|  |                  |                  |                |              |              |             |              |        |
| STAINLESS STEEL<br>MATERIALS   |                  |                  |                |              |              |             |              |        |
| NICKEL   |                  |                  |                |              |              |             |              |        |
| Production ('000   |                  |                  |                |              |              |             |              |        |
| tonnes)  |                  |                  |                |              |              |             |              |        |
| CMSA   | 99.8%            | 12.2             | 12.5           | 12.0         | 11.9         | 12.4        | 24.3         | 24.6   |
| Yabulu   | 100%             | 7.8              | 8.7            | 7.9          | 7.7          | 7.3         | 15.0         | 16.0   |
| Total  |                  | 20.0             | 21.2           | 19.9         | 19.6         | 19.7        | 39.3         | 40.6   |
| FERROCHROME  |                  |                  |                |              |              |             |              |        |
| Saleable production ('000 tonnes)                                    |                  |                  |                |              |              |             |              |        |
| South Africa (h)   | 60%              | 269              | 266            | 264          | 265          | 271         | 536          | 496    |
|  |                  |                  |                |              |              |             |              |        |
|  |                  |                  |                |              |              |             |              |        |
| (a) Metal production metal.  | on is reported   | on the basis of  | f payable      |              |              |             |              |        |
| (b) Sulphide produce conditions,                                     | ction at Tinta   | ya was suspen    | ded in Janua   | ary 2002 di  | ue to weak r | market      |              |        |
| and recommenced August 2003.   | during           |                  |                |              |              |             |              |        |
| (c) BHP Billiton so<br>January 3, 2004.                              | old its interest | in Highland V    | alley Coppo    | er with effe | ect from     |             |              |        |
| (d) Production at S<br>Shipments ceased                              |                  | in February 2    | 004, in acco   | rdance wit   | h mine plan  |             |              |        |
| (e) Iron ore produc<br>basis.  | ction is reporte | ed on a wet tor  | nnes           |              |              |             |              |        |
| (f) Metallurgical content of the | oal productior   | n is reported or | n the basis o  | f saleable j | product. Pro | duction fig | ures include | e some |
| (g) Shown on 100 <sup>6</sup><br>80%.                                | % basis. BHP     | Billiton intere  | st in saleable | e productio  | on is        |             |              |        |
| (h) Shown on 1006<br>60%.  | % basis. BHP     | Billiton intere  | st in saleable | e productio  | on is        |             |              |        |
| (i) Production was<br>the plant was place                            | •                | Boodarie Iron    | following a    | n incident   | in May 200   | 4 and       |              |        |
| on care and mainte<br>November 2004.                                 |                  |                  |                |              |              |             |              |        |
|  |                  |                  |                |              |              |             |              |        |

| PRODUCTION AND SHIPMEN<br>REPORT         | IT              |        |          |        |             |        |        |
|--|-----------------|--------|----------|--------|-------------|--------|--------|
|  |                 | QUA    | RTER END | ED     | HALF<br>END |        |        |
|  | DEC             | MARCH  | JUNE     | SEPT   | DEC         | DEC    | DEC    |
|  | 2003            | 2004   | 2004     | 2004   | 2004        | 2004   | 2003   |
| PETROLEUM                                |                 |        |          |        |             |        |        |
| BHP Billiton attributable product        | ion unless othe | rwise  |          |        |             |        |        |
| stated.                                  |                 |        |          |        |             |        |        |
| CRUDE OIL & CONDENSATE<br>('000 barrels) |                 |        |          |        |             |        |        |
| Bass Strait                              | 5,333           | 5,174  | 4,641    | 4,835  | 4,226       | 9,061  | 11,205 |
| North West Shelf -<br>condensate         | 1,204           | 1,352  | 1,367    | 1,330  | 1,274       | 2,604  | 2,695  |
| North West Shelf -<br>Wanaea/Cossack     | 1,675           | 1,519  | 1,357    | 1,475  | 1,272       | 2,747  | 3,279  |
| Laminaria                                | 966             | 928    | 803      | 597    | 472         | 1,069  | 2,117  |
| Griffin                                  | 563             | 380    | 585      | 414    | 473         | 887    | 1,305  |
| Pakistan                                 | 53              | 50     | 49       | 50     | 54          | 104    | 106    |
| Typhoon/Boris                            | 1,605           | 1,457  | 1,462    | 1,461  | 1,290       | 2,751  | 2,819  |
| Americas                                 | 586             | 332    | 213      | 181    | 180         | 361    | 1,194  |
| Liverpool Bay                            | 2,061           | 1,926  | 1,788    | 1,344  | 1,858       | 3,202  | 4,385  |
| Bruce/Keith                              | 387             | 423    | 388      | 121    | 321         | 442    | 840    |
| Ohanet (a)                               | 444             | 800    | 644      | 558    | 432         | 990    | 444    |
| ROD (b)                                  | -               | -      | -        | -      | 338         | 338    | -      |
| Total                                    | 14,877          | 14,341 | 13,297   | 12,366 | 12,190      | 24,556 | 30,389 |
| NATURAL GAS (billion cubic feet)         |                 |        |          |        |             |        |        |
| Bass Strait                              | 23.86           | 24.95  | 34.62    | 35.61  | 27.44       | 63.05  | 56.90  |
| North West Shelf<br>- Domestic           | 3.95            | 3.91   | 3.76     | 3.50   | 3.51        | 7.01   | 7.94   |
| North West Shelf<br>- LNG                | 14.93           | 13.74  | 15.43    | 17.78  | 22.36       | 40.14  | 31.67  |
| Griffin                                  | 0.90            | 0.44   | 0.67     | 0.68   | 0.71        | 1.39   | 1.86   |
| Moranbah Coal Bed<br>Methane (c)         | -               | -      | -        | -      | 0.53        | 0.53   | -      |
| Illawarra Coal Bed<br>Methane (d)        | -               | -      | -        | 1.34   | 1.65        | 2.99   | -      |

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| Pakistan                                   | 7.83            | 7.51            | 7.10         | 7.69        | 7.87         | 15.56         | 15.69 |
|--|-----------------|-----------------|--------------|-------------|--------------|---------------|-------|
| Typhoon/Boris                              | 2.41            | 2.14            | 2.13         | 2.32        | 2.53         | 4.85          | 3.9   |
| Americas                                   | 3.73            | 2.60            | 2.75         | 1.99        | 2.05         | 4.04          | 6.9   |
| Bruce                                      | 8.52            | 9.27            | 8.29         | 2.23        | 7.25         | 9.48          | 17.2  |
| Keith                                      | 0.08            | 0.17            | 0.20         | 0.03        | 0.14         | 0.17          | 0.1   |
| Liverpool Bay                              | 11.36           | 11.74           | 10.16        | 4.02        | 11.31        | 15.33         | 20.2  |
| Total                                      | 77.57           | 76.47           | 85.11        | 77.19       | 87.35        | 164.54        | 162.7 |
| LPG ('000 tonnes)                          |                 |                 |              |             |              |               |       |
| Bass Strait                                | 130.02          | 111.26          | 136.52       | 145.85      | 127.70       | 273.55        | 280.2 |
| North West Shelf                           | 28.11           | 29.59           | 32.95        | 34.66       | 29.43        | 64.09         | 62.3  |
| Bruce                                      | 17.71           | 18.40           | 18.64        | 6.63        | 18.03        | 24.66         | 31.8  |
| Keith                                      | 0.31            | 0.82            | 0.63         | 0.30        | 0.62         | 0.92          | 1.1   |
| Ohanet (a)                                 | 24.36           | 57.76           | 47.12        | 43.59       | 40.29        | 83.88         | 24.3  |
| Total                                      | 200.51          | 217.83          | 235.86       | 231.03      | 216.07       | 447.10        | 399.8 |
| ETHANE ('000 tonnes)                       | 25.25           | 16.59           | 25.14        | 27.75       | 27.20        | 54.95         | 52.5  |
| FOTAL PETROLEUM<br>PRODUCTS                | 30.24           | 29.78           | 30.32        | 28.03       | 29.38        | 57.41         | 62.3  |
| (million barrels of oil equivalent)<br>(e) |                 |                 |              |             |              |               |       |
| (a) Ohanet commenced pro                   | duction in Oct  | ober 2003.      |              |             |              |               |       |
| (b) ROD commenced produced                 | uction in Octob | ber 2004.       |              |             |              |               |       |
| (c) Moranbah Coal Bed Me<br>December 2004. | ethane commer   | nced production | on in Septer | mber 2004 a | and was firs | t reported in | n     |
| (d) Illawarra Coal Bed Met 2004.           | hane productio  | on was first re | ported in D  | ecember     |              |               |       |
| (e) Total barrels of oil equi following:   | valent (boe) co | nversions are   | based on th  | ne          |              |               |       |
| 6000 scf of natural gas<br>equals 1 boe    |                 |                 |              |             |              |               |       |
| 1 tonne of LPG equals<br>11.6 boe          |                 |                 |              |             |              |               |       |
| 1 tonne of ethane equals                   | 3               |                 |              |             |              |               |       |
| 4.4667 boe                                 |                 |                 |              |             |              |               |       |
|  | Γ               |                 |              |             |              |               |       |

|                                    |                |               |            |       |       | HALF YEAR<br>ENDED |      |
|------------------------------------|----------------|---------------|------------|-------|-------|--------------------|------|
|                                    | DEC            | MARCH         | JUNE       | SEPT  | DEC   | DEC                | DEC  |
|                                    | 2003           | 2004          | 2004       | 2004  | 2004  | 2004               | 2003 |
| ALUMINIUM                          |                |               |            |       |       |                    |      |
| BHP Billiton attributable producti | on and sales u | nless otherwi | se stated. |       |       |                    |      |
| ('000 tonnes)                      |                |               |            |       |       |                    |      |
|                                    |                |               |            |       |       |                    |      |
| ALUMINA                            |                |               |            |       |       |                    |      |
| Production                         |                |               |            |       |       |                    |      |
| Worsley, Australia                 | 700            | 704           | 696        | 663   | 686   | 1,349              | 1,39 |
| Paranam,<br>Suriname               | 230            | 228           | 233        | 223   | 222   | 445                | 45   |
| Alumar, Brazil                     | 120            | 130           | 130        | 114   | 128   | 242                | 24   |
| Total                              | 1,050          | 1,062         | 1,059      | 1,000 | 1,036 | 2,036              | 2,10 |
|                                    |                |               |            |       |       |                    |      |
| Sales                              |                |               |            |       |       |                    |      |
| Worsley, Australia                 | 740            |               | 732        | 667   | 681   | 1,348              | 1,43 |
| Paranam,<br>Suriname               | 250            | 233           | 214        | 239   | 221   | 460                | 47   |
| Alumar, Brazil                     | 128            | 144           | 111        | 129   | 131   | 260                | 24   |
| Total                              | 1,118          | 1,029         | 1,057      | 1,035 | 1,033 | 2,068              | 2,15 |
|                                    |                |               |            |       |       |                    |      |
|                                    |                |               |            |       |       |                    |      |
| ALUMINIUM                          |                |               |            |       |       |                    |      |
| Production                         |                | 1.60          |            | 150   |       | 2.4.4              | •    |
| Hillside, South<br>Africa          | 151            | 169           | 167        | 173   | 171   | 344                | 28   |
| Bayside, South<br>Africa           | 46             | 45            | 46         | 46    | 46    | 92                 | 9    |
| Alumar, Brazil                     | 36             | 44            | 45         | 44    | 45    | 89                 | 6    |
| Valesul, Brazil                    | 11             | 11            | 11         | 11    | 11    | 22                 | 2    |
| Mozal,<br>Mozambique               | 64             | 64            | 64         | 65    | 65    | 130                | 12   |
| Total                              | 308            | 333           | 333        | 339   | 338   | 677                | 59   |
| Sales                              |                |               |            |       |       |                    |      |
| Hillside, South<br>Africa          | 145            | 176           | 171        | 155   | 189   | 344                | 27   |
|                                    | 35             | 49            | 45         | 45    | 41    | 86                 | 8    |

| Bayside, South<br>Africa  |   |                 |                 |                         |                         |                         |                         |                              |
|---|---|-----------------|-----------------|-------------------------|-------------------------|-------------------------|-------------------------|------------------------------|
| Alumar, Brazil  |   | 25              | 39              | 55                      | 43                      | 44                      | 87                      | 63                           |
| Valesul, Brazil   |   | 12              | 11              | 12                      | 12                      | 11                      | 23                      | 23                           |
| Mozal,<br>Mozambique  |   | 40              | 78              | 56                      | 59                      | 69                      | 128                     | 101                          |
| Total   |   | 257             | 353             | 339                     | 314                     | 354                     | 668                     | 555                          |
| DUCTION AND S   | HIPMENT   |                 |                 |                         |                         |                         |                         |                              |
|   |   |                 | QUA             | RTER END                | DED                     |                         | HALF<br>ENI             |                              |
|   |   | DEC             | MARCH           | JUNE                    | SEPT                    | DEC                     | DEC                     | DEC                          |
|   |   | 2003            | 2004            | 2004                    | 2004                    | 2004                    | 2004                    | 2003                         |
| rwise stated.   | <u> </u>  |                 |                 |                         |                         |                         |                         |                              |
|   |   |                 |                 |                         |                         |                         |                         |                              |
| Material mined<br>(100%)  | ('000<br>tonnes)  | 82,909          | 83,640          | 95,757                  | 100,466                 | 97,512                  | 197,978                 | 152,2                        |
| Sulphide ore<br>milled (100%)   | ('000<br>tonnes)  | 18,299          | 19,620          | 21,197                  | 20,637                  | 20,926                  | 41,563                  | 37,2                         |
| Average copper grade  | (%)   | 1.31%           | 1.48%           | 1.61%                   | 1.47%                   | 1.47%                   | 1.47%                   | 1.3                          |
| Production ex   | ('000')   | 197.1           | 239.6           | 284.2                   | 256.8                   | 2(5,1)                  | 521.9                   |                              |
| Mill (100%)   | tonnes)   |                 |                 | 204.2                   | 250.8                   | 265.1                   | 521.7                   | 40                           |
| Production  | tonnes)   |                 |                 | 204.2                   | 230.0                   | 205.1                   | 521.9                   | 40                           |
|   | tonnes)<br>('000<br>tonnes)                                       | 109.1           | 130.8           | 159.1                   | 142.5                   | 146.3                   | 288.8                   |                              |
| Production  | ('000   | 109.1<br>24,833 | 130.8<br>27,492 |                         |                         |                         | 288.8                   | 22                           |
| Production<br>Payable copper<br>Payable gold  | ('000<br>tonnes)<br>(fine   |                 |                 | 159.1                   | 142.5                   | 146.3                   | 288.8                   | 22<br>49,8                   |
| Production<br>Payable copper<br>Payable gold<br>concentrate<br>Copper cathode                       | ('000<br>tonnes)<br>(fine<br>ounces)<br>('000                     | 24,833          | 27,492          | 159.1<br>26,044         | 142.5<br>25,370         | 146.3<br>24,475         | 288.8                   | 22<br>49,8<br>4              |
| Production   Payable copper   Payable gold   concentrate   Copper cathode   (SXEW)   Payable silver | ('000<br>tonnes)<br>(fine<br>ounces)<br>('000<br>tonnes)<br>('000 | 24,833          | 27,492<br>21.7  | 159.1<br>26,044<br>21.8 | 142.5<br>25,370<br>21.9 | 146.3<br>24,475<br>22.2 | 288.8<br>49,845<br>44.1 | 40<br>22<br>49,8<br>4<br>1,1 |

|       | Payable gold concentrate      | (fine<br>ounces) | 26,984        | 28,545        | 24,874       | 24,732      | 25,462 | 50,194 | 52,319 |
|-------|-------------------------------|------------------|---------------|---------------|--------------|-------------|--------|--------|--------|
|       | Copper cathode<br>(SXEW)      | ('000<br>tonnes) | 23.8          | 26.2          | 21.3         | 22.7        | 22.7   | 45.4   | 41.9   |
|       | Payable silver concentrate    | ('000<br>ounces) | 634           | 612           | 683          | 582         | 690    | 1,272  | 1,208  |
| Tinta | ya, Peru (a)                  |                  |               |               |              |             |        |        |        |
|       | Material mined                | ('000<br>tonnes) | 17,450        | 17,206        | 17,944       | 18,676      | 17,486 | 36,162 | 21,601 |
|       | Ore milled                    | ('000<br>tonnes) | 1,408         | 1,609         | 1,616        | 1,621       | 1,564  | 3,185  | 1,408  |
|       | Average copper grade          | (%)              | 1.38%         | 1.61%         | 1.45%        | 1.14%       | 1.64%  | 1.39%  | 1.38%  |
|       | Production                    |                  |               |               |              |             |        |        |        |
|       | Payable copper                | ('000<br>tonnes) | 15.0          | 22.9          | 19.6         | 14.6        | 22.1   | 36.7   | 15.0   |
|       | Payable gold concentrate      | (fine<br>ounces) | 2,658         | 4,009         | 5,101        | 4,762       | 6,772  | 11,534 | 2,658  |
|       | Copper cathode<br>(SXEW)      | ('000<br>tonnes) | 9.0           | 9.3           | 8.7          | 9.3         | 9.1    | 18.4   | 18.0   |
|       | Payable silver concentrate    | ('000<br>ounces) | 170           | 239           | 200          | 134         | 186    | 319    | 170    |
|       | Sales                         |                  |               |               |              |             |        |        |        |
|       | Payable copper                | ('000<br>tonnes) | 10.6          | 23.1          | 20.6         | 5.7         | 25.9   | 31.6   | 10.6   |
|       | Payable gold concentrate      | (fine<br>ounces) | 3,086         | 4,372         | 4,100        | 1,219       | 8,491  | 9,710  | 3,086  |
|       | Copper cathode<br>(SXEW)      | ('000<br>tonnes) | 8.7           | 8.2           | 8.4          | 10.4        | 8.1    | 18.5   | 17.6   |
|       | Payable silver concentrate    | ('000<br>ounces) | 100           | 240           | 226          | 64          | 234    | 298    | 100    |
|       | (a) Sulphide prod conditions. | luction at Tin   | taya was susp | bended in Jar | nuary 2002 o | due to weak | market |        |        |
|       | Sulphide mining               | operations re    | commenced d   | luring Augu   | st 2003.     |             |        |        |        |
| Cerro | Colorado, Chile               | 1                |               |               |              |             |        |        |        |
|       | Material mined                | ('000<br>tonnes) | 19,855        | 16,199        | 16,697       | 17,554      | 16,378 | 33,932 | 40,187 |

| Ore milled                   | ('000<br>tonnes) | 4,405  | 3,700  | 4,330  | 4,232  | 4,362  | 8,594  | 8,751  |
|------------------------------|------------------|--------|--------|--------|--------|--------|--------|--------|
| Average copper<br>grade      | (%)              | 1.00%  | 0.92%  | 0.90%  | 0.87%  | 0.91%  | 0.89%  | 1.00%  |
| Production                   |                  |        |        |        |        |        |        |        |
| Copper cathode               | ('000<br>tonnes) | 33.0   | 28.1   | 31.3   | 28.3   | 30.4   | 58.7   | 66.1   |
| Sales                        |                  |        |        |        |        |        |        |        |
| Copper cathode               | ('000<br>tonnes) | 35.2   | 27.8   | 35.5   | 28.9   | 28.2   | 57.1   | 64.1   |
| Antamina, Peru               |                  |        |        |        |        |        |        |        |
| Material mined (100%)        | ('000<br>tonnes) | 28,474 | 28,588 | 36,035 | 33,177 | 33,201 | 66,378 | 58,648 |
| Ore milled (100%)            | ('000<br>tonnes) | 7,273  | 6,954  | 8,205  | 8,069  | 8,027  | 16,096 | 13,291 |
| Average head grades          |                  |        |        |        |        |        |        |        |
| - Copper                     | (%)              | 1.17%  | 1.26%  | 1.37%  | 1.26%  | 1.45%  | 1.35%  | 1.17%  |
| - Zinc                       | (%)              | 1.77%  | 1.48%  | 0.97%  | 1.02%  | 0.47%  | 0.75%  | 1.95%  |
| Production                   |                  |        |        |        |        |        |        |        |
| Payable copper               | ('000<br>tonnes) | 20.5   | 24.6   | 29.9   | 29.9   | 33.4   | 63.3   | 37.4   |
| Payable zinc                 | (tonnes)         | 27,026 | 19,099 | 15,545 | 12,883 | 6,962  | 19,845 | 54,959 |
| Payable silver               | ('000<br>ounces) | 494    | 588    | 662    | 692    | 503    | 1,195  | 929    |
| Payable<br>molybdenum        | ('000<br>tonnes) | 20     | 81     | 240    | 323    | 560    | 883    | 45     |
| Sales                        |                  |        |        |        |        |        |        |        |
| Payable copper               | ('000<br>tonnes) | 22.6   | 20.2   | 26.4   | 32.1   | 32.2   | 64.3   | 41.2   |
| Payable zinc                 | (tonnes)         | 26,928 | 14,219 | 19,931 | 13,617 | 4,185  | 17,802 | 53,709 |
| Payable silver               | ('000<br>ounces) | 491    | 423    | 655    | 624    | 632    | 1,256  | 911    |
| Payable<br>molybdenum        | ('000<br>tonnes) | 30     | 43     | 110    | 160    | 300    | 460    | 44     |
| <u>Cannington, Australia</u> |                  |        |        |        |        |        |        |        |

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| Material mined                 | ('000<br>tonnes) | 69           | 9 729          | 681        | 828    | 844    | 1,672       | 1,336   |
|--------------------------------|------------------|--------------|----------------|------------|--------|--------|-------------|---------|
| Ore milled                     | ('000<br>tonnes) | 59           | 8 698          | 724        | 730    | 825    | 1,555       | 1,187   |
| Average head grades            |                  |              |                |            |        |        |             |         |
| - Silver                       | (g/t)            | 49           | 7 539          | 486        | 504    | 500    | 502         | 530     |
| - Lead                         | (%)              | 10.5%        | % 11.4%        | 10.8%      | 10.3%  | 10.0%  | 10.1%       | 11.0%   |
| - Zinc                         | (%)              | 3.49         | % 3.5%         | 3.4%       | 3.1%   | 3.0%   | 3.0%        | 3.7%    |
| Production                     |                  |              |                |            |        |        |             |         |
| Payable silver                 | ('000<br>ounces) | 8,28         | 7 10,485       | 9,471      | 10,339 | 11,025 | 21,364      | 17,464  |
| Payable lead                   | (tonnes)         | 55,21        | 1 70,838       | 64,472     | 64,910 | 71,509 | 136,419     | 114,575 |
| Payable zinc                   | (tonnes)         | 11,69        | 2 13,589       | 13,493     | 10,968 | 13,956 | 24,924      | 26,542  |
| Sales                          |                  |              |                |            |        |        |             |         |
| Payable silver                 | ('000<br>ounces) | 10,71        | 6 8,569        | 12,583     | 9,266  | 9,006  | 18,272      | 17,481  |
| Payable lead                   | (tonnes)         | 69,44        | 7 56,259       | 84,315     | 62,774 | 57,286 | 120,060     | 113,400 |
| Payable zinc                   | (tonnes)         | 15,44        | 3 12,790       | 13,410     | 12,170 | 9,146  | 21,316      | 31,666  |
| Pinto Valley, USA              |                  |              |                |            |        |        |             |         |
| Production                     |                  |              |                |            |        |        |             |         |
| Copper cathode<br>(SXEW)       | ('000<br>tonnes) | 2.           | 4 2.4          | 2.2        | 2.3    | 2.3    | 4.6         | 4.9     |
| Sales                          |                  |              |                |            |        |        |             |         |
| Copper cathode (SXEW)          | ('000<br>tonnes) | 2.           | 4 2.3          | 2.3        | 1.5    | 1.8    | 3.3         | 4.9     |
|                                |                  |              |                |            |        |        |             |         |
| PRODUCTION AND SHIPMENT REPORT |                  |              |                |            |        |        |             |         |
|                                |                  |              | QUAF           | TER ENDI   | ED     |        | HALF<br>END |         |
|                                |                  | DEC          | MARCH          | JUNE       | SEPT   | DEC    | DEC         | DEC     |
|                                |                  | 2003         | 2004           | 2004       | 2004   | 2004   | 2004        | 2003    |
| CARBON STEEL<br>MATERIALS      |                  |              |                |            |        |        |             |         |
| 3HP Billiton attributabl       | e productio      | on and sales | unless otherwi | se stated. |        |        |             |         |
| '000 tonnes)                   | r thatde         |              |                |            |        |        |             |         |

| IRON         | ORE (a)                       |                    |                |            |           |        |        |       |
|--------------|-------------------------------|--------------------|----------------|------------|-----------|--------|--------|-------|
| Pilbara      | a, Australia                  |                    |                |            |           |        |        |       |
|              | Production                    |                    |                |            |           |        |        |       |
|              | Mt Newman<br>Joint Venture    | 6,707              | 6,031          | 5,084      | 6,157     | 6,611  | 12,768 | 13,34 |
|              | Goldsworthy<br>Joint Venture  | 1,477              | 1,348          | 1,386      | 1,038     | 1,037  | 2,075  | 3,11  |
|              | Area C Joint<br>Venture       | 1,048              | 1,768          | 2,519      | 2,990     | 4,358  | 7,348  | 1,38  |
|              | Yandi Joint<br>Venture        | 9,005              | 8,429          | 8,046      | 8,767     | 9,238  | 18,005 | 17,68 |
|              | Jimblebar                     | 1,520              | 1,647          | 1,566      | 1,675     | 1,622  | 3,297  | 3,14  |
|              | Total (BHP<br>Billiton share) | 19,757             | 19,223         | 18,601     | 20,627    | 22,866 | 43,493 | 38,67 |
|              | Total production<br>(100%)    | 22,975             | 22,326         | 21,608     | 23,971    | 26,615 | 50,586 | 44,94 |
|              | Shipments                     |                    |                |            |           |        |        |       |
|              | Lump                          | 5,169              | 5,402          | 5,064      | 5,530     | 6,084  | 11,614 | 10,06 |
|              | Fines                         | 13,968             | 13,181         | 14,067     | 14,544    | 16,052 | 30,596 | 27,30 |
|              | Total (BHP<br>Billiton share) | 19,137             | 18,583         | 19,131     | 20,074    | 22,136 | 42,210 | 37,36 |
|              | Total shipments (100%)        | 22,515             | 21,862         | 22,507     | 23,617    | 26,042 | 49,659 | 43,96 |
|              | (a) Iron ore producti         | on and shipments a | re reported on | a wet tonn | es basis. |        |        |       |
| Comor        | co, Brazil                    |                    |                |            |           |        |        |       |
| Saman        | Production                    | 1,971              | 1,862          | 1,936      | 1,918     | 2,050  | 3,968  | 3,92  |
|              | Shipments                     | 1,886              | 1,918          | 1,994      | 1,976     | 2,142  | 4,118  | 3,89  |
|              |                               |                    |                |            |           |        |        |       |
| META<br>COAL | LLURGICAL<br>(a)              |                    |                |            |           |        |        |       |
| Queen        | sland, Australia              |                    |                |            |           |        |        |       |
|              | Production                    |                    |                |            |           |        |        |       |
|              | BMA                           |                    |                |            |           |        |        |       |
|              | Blackwater                    | 1,581              | 1,508          | 1,864      | 1,638     | 1,709  | 3,347  | 3,15  |
|              |                               |                    |                |            |           |        |        |       |

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|              | Peak Downs                                | 1,004                | 881             | 1,223         | 1,198          | 1,164      | 2,362        | 2,008    |
|--------------|---|----------------------|-----------------|---------------|----------------|------------|--------------|----------|
|              | Saraji                                    | 655                  | 703             | 806           | 809            | 812        | 1,621        | 1,402    |
|              | Norwich Park                              | 582                  | 556             | 682           | 700            | 680        | 1,380        | 1,106    |
|              | Gregory Joint<br>Venture                  | 744                  | 596             | 775           | 774            | 565        | 1,339        | 1,488    |
|              | BMA total                                 | 5,395                | 5,263           | 6,285         | 6,231          | 6,184      | 12,415       | 10,986   |
|              | BHP Mitsui Coal<br>(b)                    |                      |                 |               |                |            |              |          |
|              | Riverside                                 | 812                  | 967             | 575           | 910            | 951        | 1,861        | 1,781    |
|              | South Walker<br>Creek                     | 779                  | 844             | 1,078         | 838            | 871        | 1,709        | 1,736    |
|              | BHP Mitsui Coal<br>total                  | 1,591                | 1,811           | 1,653         | 1,748          | 1,822      | 3,570        | 3,517    |
|              | Queensland total                          | 6,986                | 7,074           | 7,938         | 7,979          | 8,006      | 15,985       | 14,503   |
|              | Shipments                                 |                      |                 |               |                |            |              |          |
|              | Coking coal                               | 5,258                | 5,116           | 4,777         | 5,188          | 5,801      | 10,989       | 10,096   |
|              | Weak coking<br>coal                       | 1,649                | 1,585           | 1,569         | 1,665          | 1,722      | 3,387        | 3,266    |
|              | Thermal coal                              | 987                  | 803             | 756           | 743            | 527        | 1,270        | 1,788    |
|              | Total                                     | 7,894                | 7,504           | 7,102         | 7,596          | 8,050      | 15,646       | 15,150   |
|              | (a) Metallurgical coal p<br>thermal coal. | roduction is report  | ed on the bas   | sis of saleab | ole product. I | Production | figures incl | ude some |
|              | (b) Shown on 100% bas<br>80%.             | sis. BHP Billiton in | iterest in sale | eable produc  | ction is       |            |              |          |
|              |   |                      |                 |               |                |            |              |          |
| <u>Illaw</u> | arra, Australia                           | 1.450                | 1 450           | 1.046         | 1 200          | 1 (22)     | 2.021        | 2 0 1 1  |
|              | Production                                | 1,459                | 1,458           | 1,346         | 1,298          | 1,623      | 2,921        | 3,041    |
|              | Shipments                                 |                      |                 |               |                |            |              |          |
|              | Coking coal                               | 1,293                | 1,359           | 1,215         | 1,097          | 1,610      | 2,707        | 2,806    |
|              | Thermal coal                              | 47                   | 134             | 114           | 82             | 144        | 226          | 138      |
|              | Total                                     | 1,340                | 1,493           | 1,329         | 1,179          | 1,754      | 2,933        | 2,944    |
| MAN          | IGANESE ORES                              |                      |                 |               |                |            |              |          |
| South        | n Africa                                  |                      |                 |               |                |            |              |          |
|              | Saleable                                  | 651                  | 604             | 647           | 632            | 639        | 1,271        | 1,251    |

| production (a)                           |                     |                |             |             |            |                 |      |
|--|---------------------|----------------|-------------|-------------|------------|-----------------|------|
|  |                     |                |             |             |            |                 |      |
| Australia<br>Saleable<br>production (a)  | 548                 | 660            | 690         | 747         | 722        | 2 1,469         | 1,10 |
| MANGANESE<br>ALLOYS                      |                     |                |             |             |            |                 |      |
| South Africa                             |                     |                |             |             |            |                 |      |
| Saleable<br>production (a)               | 122                 | 116            | 131         | 121         | 136        | 5 257           | 21   |
| Australia                                |                     |                |             |             |            |                 |      |
| Saleable<br>production (a)               | 61                  | 63             | 72          | 74          | 71         | 145             | 11   |
| HOT BRIQUETTED<br>IRON                   |                     |                |             |             |            |                 |      |
| <u>Boodarie(TM) Iron.</u><br>Australia   |                     |                |             |             |            |                 |      |
| Production (b)                           | 527                 | 399            | 294         | -           |            |                 | 1,02 |
| Shipments                                | 570                 | 436            | 318         | -           |            |                 | 1,00 |
| (a) Shown on 100% bas<br>60%.            | sis. BHP Billiton i | nterest in sal | eable prod  | uction is   |            |                 |      |
| (b) Production was susp<br>the plant was | pended at Boodario  | e Iron follow  | ing an inci | dent in May | y 2004 and |                 |      |
| placed on care and mai                   | ntenance in Noven   | nber 2004.     |             |             |            |                 |      |
| PRODUCTION AND SHIPM<br>REPORT           | ENT                 |                |             |             |            | <u> </u>        | •    |
|  |                     | QUA            | RTER ENI    | DED         |            | HALF YI<br>ENDE |      |
|  | DEC                 | MARCH          | JUNE        | SEPT        | DEC        |                 | DEC  |
|  | 2003                | 2004           | 2004        | 2004        | 2004       | 2004            | 2003 |
| DIAMONDS AND SPECIAL<br>PRODUCTS         | ΓΥ                  |                |             |             |            |                 |      |

| אועAIV        | IONDS   |                  |        |         |          |         |              |               |        |
|---------------|---|------------------|--------|---------|----------|---------|--------------|---------------|--------|
| Elect.        |   | +                |        |         |          | +       | <del> </del> |               |        |
| <u>EKati(</u> | <u>TM). Canada</u><br>Ore Processed<br>(100%) | ('000<br>tonnes) | 1,12   | 23 1,05 | 52 1,20  | 1,184   | 1,094        | 2,278         | 2,187  |
|               | Production                                    | ('000<br>carats) | 1,70   | 04 1,01 | 15 1,21  | 1 986   | 872          | 1,858         | 3,256  |
|               | DUCTION AND<br>MENT REPORT                    |                  |        |         |          |         |              |               |        |
| 51111         |   |                  |        | QUAI    | RTER END | ED      |              | HALF `<br>END |        |
|               |   |                  | DEC    | MARCH   | JUNE     | SEPT    | DEC          | DEC           | DEC    |
|               |   |                  | 2003   | 2004    | 2004     | 2004    | 2004         | 2004          | 2003   |
|               | tonnes)                                       |                  |        |         |          |         |              |               |        |
| Ingwe         | e, South Africa<br>Production                 | +                | 13,472 | 13,231  | 13,768   | 14,588  | 13,745       | 28,333        | 27,254 |
|               |   | ++               | 10,112 | 10,201  | 10,700   | 1 1,000 | 10,710       | 20,000        | _,     |
|               | Sales   | +                |        |         |          |         |              |               |        |
|               | Export  |                  | 5,500  | 5,354   | 4,830    | 5,551   | 4,750        | 10,301        | 10,774 |
|               | Local utility                                 | +                | 7,701  | 7,579   | 8,426    | 8,546   | 8,106        | 16,652        | 15,916 |
|               | Inland  | +                | 326    | 330     | 361      | 383     | 308          | 691           | 664    |
|               | Total   | +                | 13,527 | 13,263  | 13,617   | 14,480  | 13,164       | 27,644        | 27,354 |
| <u>New I</u>  | Mexico, USA                                   |                  |        |         |          |         |              |               |        |
|               | Production                                    |                  |        |         |          |         |              |               |        |
|               | Navajo Coal                                   |                  | 1,553  | 1,709   | 1,714    | 2,083   | 1,765        | 3,848         | 3,793  |
|               | San Juan Coal                                 | +                | 1,276  | 1,978   | 1,440    | 1,816   | 1,966        | 3,782         | 2,596  |
|               |   |                  | 2,829  | 3,687   | 3,154    | 3,899   | 3,731        | 7,630         | 6,389  |
|               | Total   | _                | 2,029  | 3,007   |          | 1       | l            | I             |        |

| Production                      | 2,054            | 2,318        | 2,59       | 0 2    | 2,595 2, | .189 4 | ,784 3 | 3,810       |
|---------------------------------|------------------|--------------|------------|--------|----------|--------|--------|-------------|
| Sales                           |                  |              |            |        |          |        |        |             |
| Export                          | 861              | 1,729        | 1,73       | 34 1   | ,440 1,  | 201 2  | ,641 1 | ,813        |
| Inland                          | 633              | 1,044        | 95         | 58 1   | ,220     | 595 1  | ,815 1 | ,506        |
| Total                           | 1,494            | 2,773        | 2,69       | 92 2   | ,660 1.  | ,796 4 | ,456 3 | 3,319       |
| Cerrejon Coal, Colombia         |                  |              |            |        |          |        |        |             |
| Production                      | 1,623            | 2,043        | 1,98       | 32 2   | .,163 1. | ,724 3 | ,887 3 | 3,659       |
| Sales - export                  | 1,999            | 1,828        | 2,28       | 33 2   | ,166 1   | 954 4  | ,120 3 | 3,965       |
| PRODUCTION AND SHIPM            | ENZP             |              |            |        |          |        |        |             |
| REPORT                          | EIN I            |              |            |        |          |        |        |             |
|                                 |                  | Ç            | UARTE      | R ENDI | ED       |        |        | YEAR<br>DED |
|                                 | DEC              | MARC         | CH J       | UNE    | SEPT     | DEC    | DEC    | DEC         |
|                                 | 2003             | 2004         | 4 2        | 2004   | 2004     | 2004   | 2004   | 2003        |
| STAINLESS STEEL MATER           | IALS             |              |            |        |          |        |        |             |
| BHP Billiton attributable produ | uction and sales | unless other | wise state | ed.    |          |        |        |             |
| ('000 tonnes)                   |                  |              |            |        |          |        |        |             |
| NICKEL                          |                  |              |            |        |          |        |        |             |
| CMSA, Colombia                  |                  |              |            |        |          |        |        |             |
| Production                      | 12               | 2.2          | 12.5       | 12.0   | 11.9     | 12.4   | 24.3   | 24.6        |
| Sales                           | 1:               | 3.1          | 11.2       | 12.8   | 10.6     | 13.3   | 23.9   | 24.2        |
| Yabulu, Australia               |                  |              |            |        |          |        |        |             |
| Production                      |                  |              |            |        |          |        |        |             |
| Nickel                          | ,                | 7.8          | 8.7        | 7.9    | 7.7      | 7.3    | 15.0   | 16.0        |
| Cobalt                          | (                | 0.5          | 0.5        | 0.5    | 0.5      | 0.4    | 0.9    | 0.9         |
| Sales                           |                  |              |            |        |          |        |        |             |
| Nickel                          |                  | 8.4          | 8.0        | 7.9    | 7.7      | 7.8    | 15.5   | 16.2        |
| Cobalt                          | (                | 0.5          | 0.5        | 0.4    | 0.4      | 0.5    | 0.9    | 0.9         |
|                                 |                  |              |            |        |          |        |        |             |
| FERROCHROME                     |                  |              |            |        |          |        |        |             |
| South Africa                    |                  |              |            |        |          |        |        |             |

| Saleable<br>production (a) |           | 269           | 266             | 264          | 265     | 271 | 536 | 496 |
|----------------------------|-----------|---------------|-----------------|--------------|---------|-----|-----|-----|
| (a) Shown on 100%<br>60%.  | basis. BI | IP Billiton i | nterest in sale | eable produc | tion is |     |     |     |
|                            |           |               |                 |              |         |     |     |     |

#### BHP Billiton Limited ABN 49 004 028 077

Registered in Australia Registered Office: Level 27, 180 Lonsdale Street Melbourne Victoria 3000 Telephone +61 1300 554 757 Facsimile +61 3 9609 3015 BHP Billiton Plc Registration number 3196209

Registered in England and Wales Registered Office: Neathouse Place London SW1V 1BH United Kingdom Telephone +44 20 7802 4000 Facsimile +44 20 7802 4111

The BHP Billiton Group is headquartered in Australia

#### SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned, thereunto duly authorized.

BHP BILLITON

LIMITED /s/ KAREN WOOD

Karen Wood Title: Company Secretary Date:

27 January 2005