

Edgar Filing: Terra Tech Corp. - Form POS AM

Terra Tech Corp.  
Form POS AM  
October 01, 2013

As filed with the Securities and Exchange Commission on October 1, 2013

Registration No. 333-188477

---

UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
Washington, D.C. 20549

POST-EFFECTIVE AMENDMENT NO. 1

TO

FORM S-1

REGISTRATION STATEMENT UNDER THE SECURITIES ACT OF 1933

TERRA TECH CORP.

(Exact name of registrant as specified in its charter)

|   |   |   |
|---|---|---|
| Nevada  | 3590  | 26-30626661                             |
| (State or jurisdiction of<br>incorporation or organization) | (Primary Standard Industrial<br>Classification Code Number) | (I.R.S. Employer<br>Identification No.) |

18101 Von Karman, Third Floor  
Irvine, California 92612  
(888) 250-2566

(Address and telephone number of principal executive offices and principal place of business)

State Agent and Transfer Syndicate, Inc.  
112 North Curry Street  
Carson City, Nevada 89703

(775) 882-1013

(Name, address and telephone number of agent for service)

Copies to:

Thomas E. Puzzo, Esq.  
Law Offices of Thomas E. Puzzo, PLLC  
4216 NE 70th Street  
Seattle, Washington 98115  
Telephone No.: (206) 522-2256  
Facsimile No.: (206) 260-0111

Approximate date of proposed sale to the public:

From time to time after the effective date of this registration statement.

Edgar Filing: Terra Tech Corp. - Form POS AM

If any of the securities being registered on this Form are to be offered on a delayed or continuous basis pursuant to Rule 415 under the Securities Act of 1933, check the following box.

If this Form is filed to register additional securities for an offering pursuant to Rule 462(b) under the Securities Act, please check the following box and list the Securities Act registration statement number of the earlier effective registration statement for the same offering.

If this Form is a post-effective amendment filed pursuant to Rule 462(c) under the Securities Act, check the following box and list the Securities Act registration statement number of the earlier effective registration statement for the same offering.

If this Form is a post-effective amendment filed pursuant to Rule 462(d) under the Securities Act, check the following box and list the Securities Act registration statement number of the earlier effective registration statement for the same offering.

Indicate by check mark whether the registrant is a large accelerated filer, an accelerated filer, a non-accelerated filer, or a smaller reporting company. See the definitions of "large accelerated filer," "accelerated filer" and "smaller reporting company" in Rule 12b-2 of the Exchange Act. (Check one):

Large accelerated filer  Accelerated filer  Non-accelerated filer  Smaller reporting company   
(Do not check if a smaller reporting company)

## DEREGISTRATION OF SECURITIES

Terra Tech Corp., a Nevada corporation (the “Company”), filed a Registration Statement on Form S-1, as amended (File No. 333-188477) (the “Registration Statement”), relating to (i) the Company’s the offer and sale of 10,085,259 shares of common stock the Company will put to Hannover Holdings I, LLC, a New York limited liability company (“Hannover Holdings”), (ii) 595,239 shares of common stock we issued to Hannover Holdings, and (iii) 13,211,144 shares of common stock underlying 6% Senior Secured Convertible Debentures with an aggregate principal amount of \$1,275,000 issued to four selling stockholders (the “Debenture Holders”) pursuant to a Securities Purchase Agreement, dated March 22, 2013, by and between the Debenture Holders and the Registrant.

The Securities and Exchange Commission declared the Registration Statement effective on September 30, 2013. No shares of common stock being offered in the Prospectus under the Registration Statement have been sold.

Pursuant to Item 512(a)(3) of Regulation S-K, promulgated pursuant to the Securities Act of 1933, as amended, and undertakings contained in the Registration Statement, the Company files this post-effective amendment to the Registration Statement to deregister the 13,211,144 shares of common stock underlying 6% Senior Secured Convertible Debentures with an aggregate principal amount of \$1,275,000 issued to the Debenture Holders. All such 13,211,144 shares of common stock of common stock underlying the 6% Senior Secured Convertible Debentures remain unsold as of the date hereof.

The Company does not deregister the (i) the Company’s the offer and sale of 10,085,259 shares of common stock the Company will put to Hannover Holdings I, LLC, a New York limited liability company (“Hannover Holdings”) or (ii) the 595,239 shares of common stock we issued to Hannover Holdings.

SIGNATURES

Pursuant to the requirements of the Securities Act of 1933, the registrant has duly caused this registration statement to be signed on its behalf by the undersigned, thereunto duly authorized in the City of Irvine, State of California, on October 1, 2013.

TERRA TECH CORP.  
a Nevada corporation

/s/ Derek Peterson  
Name: Derek Peterson  
Title: President and Chief  
Executive Officer, and Director  
(principal executive officer)

/s/ Michael James  
Name: Michael James  
Title: Chief Financial Officer  
(principal accounting officer  
and principal financial officer)



Mike VandeVrede  
Director