## Edgar Filing: ADVANCED MEDICAL OPTICS INC - Form 424B3

ADVANCED MEDICAL OPTICS INC Form 424B3 November 17, 2005

Prospectus Supplement	
(to Prospectus dated October 5, 2	2004)

Filed Pursuant to Rule 424(b)(3) Registration No. 333-118922

ADVANCED MEDICAL OPTICS, INC.
\$350,000,000
2.50% Convertible Senior Subordinated Notes due 2024
and
Shares of Common Stock Issuable Upon Conversion of the Notes

This prospectus supplement supplements the prospectus dated October 5, 2004, as supplemented by prospectus supplements dated October 19, 2004, November 4, 2004, November 10, 2004, December 13, 2004, January 11, 2005, February 7, 2005, March 18, 2005, April 20, 2005, May 24, 2005, July 28, 2005 and October 14, 2005 relating to the resale by certain of our securityholders of up to \$350,000,000 aggregate principal amount at maturity of our 2.50% Convertible Senior Subordinated Notes due 2024 and the shares of our common stock issuable upon conversion of the notes. You should read this prospectus supplement in conjunction with the prospectus. This prospectus supplement is qualified by reference to the prospectus, except to the extent that the information in this prospectus supplement supersedes the information contained in the prospectus.

Effective December 15, 2004, as permitted by the indenture governing the notes, we made an irrevocable election to satisfy in cash our conversion obligation with respect to the principal amount of any notes converted after December 15, 2004, with any remaining amount of the conversion obligation to be satisfied in shares of common stock, in each case, calculated as set forth in the indenture.

The information appearing under the heading Selling Securityholders in the prospectus is hereby amended by the addition or substitution, as applicable, of the following:

Name of Selling Securityholder		Percentage	Number of	Percentage
		of Aggregate Principal Amoun	Shares of	of Common
		of Notes	Common	Stock Outstanding
		Outstanding	Stock	(1)

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Radcliffe SPC, Ltd. for and on behalf of the Class A Convertible Crossover Segregated Portfolio(2)		\$4,559,000(3)	1.3%	That May 1 Sold(1)	<b>Be</b> (1)	
		ψ 1,557,000(σ)	1.5%	(1)	(1)	
(1)	As a result of our irrevocable electing December 15, 2004, on conversion and (B) a number of shares of community (ii)(a) the conversion rate then in elimital conversion rate of the notes in described in the prospectus and the	, each holder will rece mon stock equal to (i) ffect minus (b) \$1,000 is 19.9045 shares of c	eive (A) a cash a the aggregate p divided by the	mount equal to the rincipal amount of rapplicable stock pri	aggregate principal amoun notes to be converted divide ce (as defined in the prosp	nt of the notes to be converted, ded by 1,000 and multiplied by bectus and the indenture). The
(2)	Pursuant to an investment manager Ltd. s Class A Convertible Crosso Steve Katznelson and Gerald Stahle and Stahlecker disclaims beneficial Segregated Portfolio.	ver Segregated Portfo	olio. RGC Manag naging members	gement Company, L s of Management. Ea	LC (Management) is tach of RG Capital, Manag	he general partner of RG Capital. gement and Messrs. Katznelson
(3)	Does not include an additional \$3,2	250,000 aggregate prin	ncipal amount of	f notes previously ac	equired by such selling se	curityholder in a public resale.
	ng in the notes and our common of the accompanying prospectus			of the notes invo	olves risks that are de	scribed in the Risk Factors
determi	the Securities and Exchange Coined if this prospectus supplemenal offense.					

The date of this prospectus supplement is November 16, 2005

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