

Edgar Filing: MARKETSHARE RECOVERY INC - Form NT 10-Q

MARKETSHARE RECOVERY INC
Form NT 10-Q
August 16, 2004

SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, DC 20549
FORM 12b-25

Commission File Number 0-15807

NOTIFICATION OF LATE FILING

(Check One):

Form 10-K or 10-KSB Form 11-K Form 20-F Form 10-QSB Form N-SAR

For Period Ended March 31, 2004

Transition Report on Form 10-K
 Transition Report on Form 20-F
 Transition Report on Form 11-K
 Transition Report on Form 10-Q
 Transition Report on Form N-SAR

For the Transition Period Ended _____

Read attached instruction sheet before preparing form. Please print or type. Nothing in this form shall be construed to imply that the commission has verified any information contained herein.

If the notification relates to a portion of the filing checked above, identify the item(s) to which the notification relates:

PART I
REGISTRANT INFORMATION

Full name of registrant MarketShare Recovery, Inc.

Former name if applicable Health & Leisure, Inc.

Address of principal executive office (Street and number) 95 Broadhollow Rd.

Suite #101

City, state and zip code Melville, New York 11747

PART II
RULE 12b-25 (b) AND (c)

If the subject report could not be filed without unreasonable effort or expense and the registrant seeks relief pursuant to Rule 12b-25(b), the following should be completed. (Check box if appropriate.)

- (a) The reasons described in reasonable detail in Part III of this form could not be eliminated without unreasonable effort or expense;

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- [X] (b) The subject annual report, semi-annual report, transition report on Form 10-K, 10-F, 11-K or Form N-SAR or portion thereof will be filed on or before the 15th calendar day following the prescribed due date; or the subject quarterly report or transition report on Form 10-Q, or portion thereof will be filed on or before the fifth calendar day following the prescribed due date; and
- (c) The accountant's statement or other exhibit required by Rule 12b-25(c) has been attached if applicable.

PART III
NARRATIVE

State below in reasonable detail the reasons why Form 10-K, 11-K, 20-F, 10-Q, N-SAR or the transition report portion thereof could not be filed within the prescribed time period. (Attach extra sheets if needed.)

MarketShare Recovery, Inc. (the "Company") is not able to file its Quarterly Report on Form 10-QSB for the quarter ended June 30, 2004 on or prior to August 15, 2004 without unreasonable effort or expense because of certain administrative delays, thus delaying the filing.

PART IV
OTHER INFORMATION

- (1) Name and telephone number of person to contact in regard to this notification
- | | | |
|------------|-------------|--------------------|
| Ray Barton | (631) | 385-0007 |
| ----- | ----- | ----- |
| (Name) | (Area code) | (Telephone Number) |
- (2) Have all other periodic reports under Section 13 or 15(d) of the Securities Exchange Act of 1934 or Section 30 of the Investment Company Act of 1940 during the preceding 12 months or for such shorter period that the registrant was required to file such report(s) been filed? If the answer is no, identify the report.
- Yes [X] No []
- (3) Is it anticipated that any significant change in results of operations from the corresponding period for the last fiscal year will be reflected by the earnings statements to be included in the subject report or portion thereof?
- Yes [] No [X]

If so: attach an explanation of the anticipated change, both narratively and quantitatively, and, if appropriate, state the reasons why a reasonable estimate of the results cannot be made.

MarketShare Recovery, Inc.

(Name of Registrant as Specified in Charter)

Has caused this notification to be signed on its behalf by the undersigned

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thereunto duly authorized.

Date: August 14, 2004

By: /s/ Ray Barton

Ray Barton, President

ATTENTION

Intentional misstatements or omissions of fact constitute Federal
criminal violations (see 18 U.S.C. 1001).
