BlackRock Inc. Form 4 August 05, 2008

FORM 4

UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

Check this box if no longer subject to Section 16. Form 4 or

STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP OF **SECURITIES**

Expires: Estimated average burden hours per response...

Form 5 obligations may continue. See Instruction 1(b).

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934, Section 17(a) of the Public Utility Holding Company Act of 1935 or Section 30(h) of the Investment Company Act of 1940

(Print or Type Responses)

(Last)

1. Name and Address of Reporting Person * MERRILL LYNCH & CO INC

2. Issuer Name and Ticker or Trading Symbol

5. Relationship of Reporting Person(s) to Issuer

BlackRock Inc. [BLK]

(Check all applicable)

(First)

(Middle)

3. Date of Earliest Transaction (Month/Day/Year)

Director Officer (give title below)

_ 10% Owner _ Other (specify

OMB APPROVAL

3235-0287

January 31,

2005

0.5

OMB

Number:

4 WORLD FINANCIAL CENTER, (Street)

07/09/2008

6. Individual or Joint/Group Filing(Check

4. If Amendment, Date Original Filed(Month/Day/Year)

Applicable Line)

Form filed by One Reporting Person _X_ Form filed by More than One Reporting

Person

NEW YORK, NY 10080

(City)	(State)	(Zip) Tak	Derivativ	red, Disposed of, or Beneficially Owned					
1.Title of Security (Instr. 3)	2. Transaction Date (Month/Day/Year)	2A. Deemed Execution Date, if any (Month/Day/Year)	3. Transaction Code (Instr. 8)	4. Securities Acquired (A) iomr Disposed of (D) (Instr. 3, 4 and 5)			5. Amount of Securities Beneficially Owned Following Reported Transaction(s)	6. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)	7. Nature of Indirect Beneficial Ownership (Instr. 4)
			Code V	Amount	or (D)	Price	(Instr. 3 and 4)	(mstr. 1)	
Common Stock	07/16/2008		P	100 <u>(1)</u> <u>(2)</u>	A	\$ 173.87	52,395,182 (3)	D	
Common Stock	07/17/2008		S	100 <u>(1)</u> <u>(2)</u>	D	\$ 203.0878	52,395,082 (3)	D	
Common Stock	07/17/2008		P	100 <u>(1)</u> <u>(2)</u>	A	\$ 203.335	52,395,182 (3)	D	
Common Stock	07/17/2008		S	100 <u>(1)</u> <u>(2)</u>	D	\$ 208.37	52,395,082 (3)	D	
Common Stock	07/24/2008		P	25 <u>(1)</u> <u>(2)</u>	A	\$ 215.02	52,395,107 (3)	D	
	07/29/2008		S		D	\$ 217.78		D	

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Common Stock			25 <u>(1)</u> <u>(2)</u>			52,395,082 (3)	
Common Stock	07/30/2008	P	45 <u>(1)</u> <u>(2)</u>	A	\$ 224.59	52,395,127 (3)	D
Common Stock	07/31/2008	S	45 <u>(1)</u> <u>(2)</u>	D	\$ 219.7	52,395,082 (3)	D

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

Persons who respond to the collection of SEC 1474 information contained in this form are not required to respond unless the form displays a currently valid OMB control number.

(9-02)

Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)

1. Title of Derivative Security (Instr. 3)	2. Conversion or Exercise Price of Derivative Security	3. Transaction Date (Month/Day/Year)	3A. Deemed Execution Date, if any (Month/Day/Year)	4. Transactio Code (Instr. 8)	ransaction of ode Derivative		6. Date Exercisable and Expiration Date (Month/Day/Year)		7. Title and Amount of Underlying Securities (Instr. 3 and 4)		8 E S (
				Code V	(A)	(D)	Date Exercisable	Expiration Date	Title	Amount or Number of Shares	
Option Put	\$ 6.4	07/09/2008		S		100 (1) (2)	07/19/2008	07/19/2008	Common Stock	10,000	
Option Put	\$ 15.52	07/15/2008		P	100 (1) (2)		07/19/2008	07/19/2008	Common Stock	10,000	

Reporting Owners

	Relationships				
Reporting Owner Name / Address	Director	10% Owner	Officer	Other	
MERRILL LYNCH & CO INC 4 WORLD FINANCIAL CENTER NEW YORK, NY 10080		X			
MERRILL LYNCH INVESTMENT MANAGERS LP PO BOX 9011 PRINCETON, NJ 08543		X			

Reporting Owners 2 Edgar Filing: BlackRock Inc. - Form 4

MERRILL LYNCH PIERCE FENNER & SMITH INC

4 WORLD FINANCIAL CENTER

X NEW YORK, NY 10080

FUND ASSET MANAGEMENT LP

800 SCUDDERS MILL RD

X PLAINSBORO, NJ 08536

PRINCETON ADMINISTRATORS LP

C/O MERRILL LYNCH ASSET MANAGEMENT

PO BOX 9011

Signatures

PRINCETON, NJ 08543

Merrill Lynch & Co., Inc. By: Richard B. Alsop, Vice President	08/05/2008
**Signature of Reporting Person	Date
Merrill Lynch Investment Managers, L.P. By Princeton Services Inc., Its General Partner By: Carlos M. Morales, Senior Vice President	08/05/2008
**Signature of Reporting Person	Date
Merrill Lynch, Pierce, Fenner & Smith., Inc. By: Carlos M. Morales, Senior Vice Prseident	08/05/2008
**Signature of Reporting Person	Date
Fund Asset Management, L.P. By Princeton Services Inc., Its General Partner By: Carlos M. Morales, Senior Vice President	08/05/2008
**Signature of Reporting Person	Date
Princeton Administrators, L.P. By Princeton Services Inc., Its General partner By: Carlos M. Morales, Senior Vice President	08/05/2008
**Signature of Reporting Person	Date

Explanation of Responses:

- * If the form is filed by more than one reporting person, see Instruction 4(b)(v).
- ** Intentional misstatements or omissions of facts constitute Federal Criminal Violations. See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).
- (1) This transaction reflects transaction executed by Merrill Lynch, Pierce, Fenner & Smith Incorporated ("MLPFS"), a wholly-owned subsidiary of Merrill Lynch & Co., Inc. (MLCO), to correct errors made in connection with trades in issuer's common stock.
- The Reporting Person disclaims beneficial ownership of these securities, except to the extent of its pecuniary interest therein. In connection with all of the transactions reported on this form, the Reporting Person has agreed to voluntarily remit appropriate profits, if any, to BLK. The Reporting Person disclaims that the transactions reported on this Form are subject to reporting under Section 16(a) or disgorgement under Section 16(b), and this report shall not be deemed an admission that those sections apply to these transactions.
- (3) Merrill Lynch & Co., Inc. (MLCO) directly or indirectly through its wholly-owned subsidiaries, Merrill Lynch Investment Managers, L.P., Fund Asset Management, L.P. and Princeton Administrators, L.P. owns 52,395,082 shares of the Issuer's Common Stock.

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, *see* Instruction 6 for procedure. Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.

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