CONTINENTAL AIRLINES INC /DE/ Form 425 June 15, 2010

# UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

# FORM 8-K

#### **CURRENT REPORT**

Pursuant to Section 13 OR 15(d) of The

Securities Exchange Act of 1934

Date of Report (Date of earliest event reported): June 15, 2010

# UAL CORPORATION UNITED AIR LINES, INC.

 $(Exact\ name\ of\ registrant\ as\ specified\ in\ its\ charter)$ 

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Delaware 001-06033 36-2675207 Delaware 001-11355 36-2675206 (State or other jurisdiction (Commission (IRS Employer of incorporation) File Number) **Identification Number)** 77 W. Wacker Drive, Chicago, IL 60601 (Address of principal executive offices) (Zip Code) (312) 997-8000 Registrant s telephone number, including area code

(Former name or former address, if changed since last report.)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- x Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- " Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- " Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- " Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

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#### Item 8.01 Other Events.

Kathryn A. Mikells, Executive Vice President and Chief Financial Officer of UAL Corporation and United Air Lines, Inc., will speak at the Bank of America Merrill Lynch Global Transportation Conference on Tuesday, June 15, 2010. Attached hereto as Exhibit 99.1 are slides that will be presented at that time. The slide presentation is filed herewith as Exhibit 99.1 and is incorporated herein by reference.

#### Item 9.01 Financial Statements and Exhibits.

Exhibit No. Description

99.1\* UAL slide presentation delivered on June 15, 2010

\* Filed herewith electronically.

#### **SIGNATURES**

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

UAL CORPORATION UNITED AIR LINES, INC.

By: /s/ Thomas J. Sabatino Name: Thomas J. Sabatino

Title: Senior Vice President, General

Counsel & Corporate Secretary

Date: June 15, 2010

#### **EXHIBIT INDEX**

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