

OWENS & MINOR INC/VA/
Form 8-K
July 18, 2008

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION

Washington, DC 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 OR 15(d) of the Securities Exchange Act of 1934

Date of Report (Date of earliest event reported): July 18, 2008 (July 14, 2008)

Owens & Minor, Inc.

(Exact name of registrant as specified in its charter)

Virginia
(State or other jurisdiction

of incorporation

1-9810
(Commission File Number)

54-1701843
(IRS Employer

Identification No.)

Edgar Filing: OWENS & MINOR INC/VA/ - Form 8-K

9120 Lockwood Blvd., Mechanicsville, Virginia
(Address of principal executive offices)

23116
(Zip Code)

Registrant's telephone number, including area code (804) 723-7000

Not applicable

(former name or former address, if changed since last report.)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (see General Instruction A.2.below):

- .. Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- .. Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a- 12)
- .. Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- .. Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

Item 1.01. Entry into a Material Definitive Agreement

On July 14, 2008, the Company entered into a Third Amendment and Consent to Amended and Restated Credit Agreement dated as of July 14, 2008, by and among Owens & Minor Medical, Inc., Owens & Minor Distribution, Inc., the Company, certain subsidiaries of the Company, the banks identified on the signature pages thereto and Bank of America, N.A., as Administrative Agent (the Third Amendment to Credit Agreement). The Third Amendment to Credit Agreement, among other things, (i) releases certain subsidiaries of the Company as guarantors; (ii) allows for future increases in the credit line and an extension of maturity date without further amendment (subject to lender approval at the time of such request); (iii) revises a number of terms and requirements to provide the Company greater flexibility in pursuing and financing strategic opportunities; and (iv) makes certain other technical revisions. The form of Third Amendment to Credit Agreement is filed as exhibit 4.1 hereto and incorporated by reference herein.

Item 9.01. Financial Statements and Exhibits.

(c) Exhibits.

4.1 Form of Third Amendment and Consent to Amended and Restated Credit Agreement dated July 14, 2008

SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned thereunto duly authorized.

Date: July 18, 2008

OWENS & MINOR, INC.

By: /s/ Grace R. den Hartog
Name: Grace R. den Hartog
Title: Senior Vice President, General

Counsel and Corporate Secretary

Exhibit Index

Exhibit No.	Description
4.1	Form of Third Amendment and Consent to Amended and Restated Credit Agreement dated July 14, 2008