

BANK ONE CORP  
Form 8-K  
July 18, 2003

# SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

## FORM 8-K

Current Report Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934

Date of Report (Date of earliest event reported): July 16, 2003

# BANK ONE CORPORATION

(Exact name of registrant as specified in its charter)

**Delaware**  
(State or other jurisdiction  
of incorporation)

**001-15323**  
(Commission File Number)

**31-0738296**  
(IRS Employer  
Identification No.)

**1 Bank One Plaza, Chicago, IL 60670**

(Address of principal executive offices) (Zip Code)

Registrant's telephone number, including area code: **312-732-4000**

### Item 7. Financial Statements, Pro Forma Financial Information and Exhibits

(c) Exhibits.

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**Exhibit Number**

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**Description of Exhibits**

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99(a)

Transcript of Registrant's July 16, 2003 analyst's conference call discussing its 2003 second quarter earnings.

**Item 9. Regulation FD Disclosure (Provided Under Item 12)**

On July 16, 2003, the Registrant held an analyst's conference call to its 2003 first quarter earnings, a transcript of which is attached as Exhibit 99(a) to this Current Report on Form 8-K and incorporated by reference herein.

**SIGNATURES**

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

**BANK ONE CORPORATION**

(Registrant)

Date: July 18, 2003

By:

/s/ HEIDI MILLER  
\_\_\_\_\_

Title:

Chief Financial Officer

**EXHIBIT INDEX**

<b>Exhibit Number</b>	<b>Description of Exhibits</b>
99(a)	Transcript of Registrant's July 16, 2003 News Release analyst's conference call discussing its 2003 first quarter earnings.