CHC Group Ltd. Form 3/A July 11, 2014

FORM 3

UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

OMB APPROVAL

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INITIAL STATEMENT OF BENEFICIAL OWNERSHIP OF **SECURITIES**

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934, Section 17(a) of the Public Utility Holding Company Act of 1935 or Section 30(h) of the Investment Company Act of 1940

(Print or Type Responses)

1. Name and Address of Reporting

Person *

TOWN

A Summers Michael L

(Last)

(First)

C/O CHC GROUP LTD., 190

(Street)

ELGIN AVENUE, GEORGE

(Middle)

2. Date of Event Requiring 3. Issuer Name and Ticker or Trading Symbol

Statement

(Month/Day/Year)

01/16/2014

CHC Group Ltd. [HELI]

4. Relationship of Reporting

Person(s) to Issuer

5. If Amendment, Date Original

Filed(Month/Day/Year) 01/17/2014

(Check all applicable)

Director

10% Owner

_X__ Officer Other (give title below) (specify below) Senior Vice President

6. Individual or Joint/Group

Filing(Check Applicable Line) _X_ Form filed by One Reporting

Person

Form filed by More than One

Reporting Person

GRAND CAYMAN, E9Â KY1-9005

(City)

(State)

(Zip)

1. Title of Security (Instr. 4)

Table I - Non-Derivative Securities Beneficially Owned

2. Amount of Securities Beneficially Owned

(Instr. 4)

3. Ownership Form:

4. Nature of Indirect Beneficial Ownership (Instr. 5)

Direct (D) or Indirect (I)

(Instr. 5)

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

SEC 1473 (7-02)

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Table II - Derivative Securities Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)

1. Title of Derivative Security (Instr. 4)

2. Date Exercisable and **Expiration Date**

(Month/Day/Year)

3. Title and Amount of Securities Underlying Derivative Security

4. 5. Conversion or Exercise

6. Nature of Indirect Ownership Beneficial Ownership Form of (Instr. 5)

(Instr. 4)

Expiration Exercisable Date

Title Amount or Number of Price of Derivative Security

Derivative Security: Direct (D)

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				Shares		or Indirect (I) (Instr. 5)	
Restricted Stock Units	(1)	(1)	Ordinary Shares	24,218 (2)	\$ <u>(3)</u>	D	Â
Restricted Stock Units	(4)	(4)	Ordinary Shares	23,333 (2)	\$ (3)	D	Â
Restricted Stock Units	(1)	(1)	Ordinary Shares	23,333 (2)	\$ (3)	D	Â
Stock Option (right to buy)	(5)	01/15/2024	Ordinary Shares	119,057 (2)	\$ 10	D	Â
Stock Option (right to buy)	(5)	01/15/2024	Ordinary Shares	56,497 (2)	\$ 10	D	Â

Reporting Owners

Reporting Owner Name / Address			Relationships			
Fg	Director	10% Owner	Officer	Other		
Summers Michael L						
C/O CHC GROUP LTD.	â	â	Senior Vice President	â		
190 ELGIN AVENUE, GEORGE TOWN	A	А	A Senior vice President	A		
GRAND CAYMAN. E9 KY1-9005						

Signatures

/s/ Louis Lehot, by power of attorney 07/11/2014

**Signature of Reporting Person

Explanation of Responses:

- * If the form is filed by more than one reporting person, see Instruction 5(b)(v).
- ** Intentional misstatements or omissions of facts constitute Federal Criminal Violations. See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).
- (1) The restricted stock units vest in three equal annual installments following January 16, 2014, with the first annual installment to vest on January 16, 2015. Vested shares will be delivered to the reporting person upon or following completion of the vesting.
- (2) These shares were omitted from the reporting person's original Form 3 because the per share "fair value" of the award was not determined at the time the original Form 3 was filed.
- (3) Each restricted stock unit represents a contingent right to receive one Ordinary Share of the Issuer.
- (4) The restricted stock units vest on the third anniversary of January 16, 2014 based on the achievement of certain performance milestones. Vested shares will be delivered to the reporting person upon or following completion of the vesting.
- The option will vest in three equal annual installments following January 16, 2014, with the first annual installment to vest on January 16, 2015.

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, *See* Instruction 6 for procedure. Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.

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