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CATALYST SEMICONDUCTOR INC  
Form 8-K  
August 26, 2004

SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

FORM 8-K

Current Report Pursuant  
to Section 13 or 15(d) of the  
Securities Exchange Act of 1934

Date of Report (Date of earliest event reported) August 26, 2004

CATALYST SEMICONDUCTOR, INC.

(Exact Name of the Registrant as Specified in Its Charter)

Delaware

(State or Other Jurisdiction of Incorporation)

0-21488

77-0083129

(Commission File Number)

(I.R.S. Employer Identification No.)

1250 Borregas Avenue, Sunnyvale, California

94089

(Address of Principal Executive Offices)

(Zip Code)

(408) 542-1000

(Registrant's Telephone Number, Including Area Code)

(Former Name or Former Address, if Changed Since Last Report)

Item 2.02. Results of Operations and Financial Condition.

On August 26, 2004, Catalyst Semiconductor, Inc. issued a press release announcing its financial results for its first fiscal quarter ended July 31, 2004. A copy of the press release is furnished as Exhibit 99.1 to this Form 8-K.

The information in this Form 8-K and the exhibits attached hereto shall not be deemed "filed" for purposes of Section 18 of the Securities Exchange Act of 1934, as amended (the "Exchange Act"), or incorporated by reference in any filing under the Securities Act of 1933, as amended, or the Exchange Act, except

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as shall be specifically set forth by specific reference in such filing.

### Item 9.01 Financial Statements and Exhibits.

#### (c) Exhibits

Exhibit -----	Description -----
99.1	Press Release of Catalyst Semiconductor, Inc. dated August 26, 2004.

### SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Dated: August 26, 2004

CATALYST SEMICONDUCTOR, INC.

By: /s/ Gelu Voicu

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Gelu Voicu  
President and Chief Executive Officer

By: /s/ Thomas E. Gay III

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Thomas E. Gay III  
Vice President, Finance and Administration and  
Chief Financial Officer

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### INDEX TO EXHIBITS

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