

Liberty Tax, Inc.  
Form SC 13G/A  
February 13, 2015

**UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
Washington, D.C. 20549**

**SCHEDULE 13G/A**

**(Rule 13d-102)**

**INFORMATION TO BE INCLUDED IN STATEMENTS FILED PURSUANT**

**TO RULES 13d-1(b) (c) and (d) AND AMENDMENTS THERETO FILED**

**PURSUANT TO 13d-2(b)**

**(Amendment No. 2)\***

**Liberty Tax, Inc.**

(Name of Issuer)

**Common Stock, Par Value \$0.01 Per Share**

(Title of Class of Securities)

**53128T102**

(CUSIP Number)

**December 31, 2014**

(Date of Event Which Requires Filing of this Statement)

Check the appropriate box to designate the rule pursuant to which this Schedule is filed:

- ☐ Rule 13d-1(b)
- ☐ Rule 13d-1(c)
- ☒ Rule 13d-1(d)

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\*The remainder of this cover page shall be filled out for a reporting person's initial filing on this form with respect to the subject class of securities, and for any subsequent amendment containing information which would alter the disclosures provided in a prior cover page.

The information required on the remainder of this cover page shall not be deemed to be filed for the purpose of Section 18 of the Securities Exchange Act of 1934 (the "Act") or otherwise subject to the liabilities of that section of the Act but shall be subject to all other provisions of the

Act (however, see the Notes).

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CUSIP No. 53128T102

13G

1	Names of Reporting Persons: Edison Venture Fund IV, L.P.	
2	Check the Appropriate Box if a Member of a Group (a) <input type="radio"/> o (b) <input type="radio"/> o	
3	SEC Use Only	
4	Citizenship or Place of Organization Delaware	
Number of Shares Beneficially Owned by Each Reporting Person With	5	Sole Voting Power 0
	6	Shared Voting Power 0
	7	Sole Dispositive Power 0
	8	Shared Dispositive Power 0
9	Aggregate Amount Beneficially Owned by Each Reporting Person 0	
10	Check Box if the Aggregate Amount in Row (9) Excludes Certain Shares (See Instructions) <input type="radio"/> o	
11	Percent of Class Represented by Amount in Row (9) 0.0%	
12	Type of Reporting Person PN	

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13G

1	Names of Reporting Persons: Edison Partners IV, L.P.	
2	Check the Appropriate Box if a Member of a Group (a) <input type="radio"/> o (b) <input type="radio"/> o	
3	SEC Use Only	
4	Citizenship or Place of Organization Delaware	
Number of Shares Beneficially Owned by Each Reporting Person With	5	Sole Voting Power 0
	6	Shared Voting Power 0
	7	Sole Dispositive Power 0
	8	Shared Dispositive Power 0
9	Aggregate Amount Beneficially Owned by Each Reporting Person 0	
10	Check Box if the Aggregate Amount in Row (9) Excludes Certain Shares (See Instructions) <input type="radio"/> o	
11	Percent of Class Represented by Amount in Row (9) 0.0%	
12	Type of Reporting Person (See Instructions) PN	

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13G

1	Names of Reporting Persons: Gary P. Golding	
2	Check the Appropriate Box if a Member of a Group (a) <input type="radio"/> o (b) <input type="radio"/> o	
3	SEC Use Only	
4	Citizenship or Place of Organization United States of America	
Number of Shares Beneficially Owned by Each Reporting Person With	5	Sole Voting Power 0
	6	Shared Voting Power 0
	7	Sole Dispositive Power 0
	8	Shared Dispositive Power 0
9	Aggregate Amount Beneficially Owned by Each Reporting Person 0	
10	Check Box if the Aggregate Amount in Row (9) Excludes Certain Shares (See Instructions) <input type="radio"/> o	
11	Percent of Class Represented by Amount in Row (9) 0.0%	
12	Type of Reporting Person (See Instructions) IN	

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1	Names of Reporting Persons: John H. Martinson	
2	Check the Appropriate Box if a Member of a Group (a) <input type="radio"/> o (b) <input type="radio"/> o	
3	SEC Use Only	
4	Citizenship or Place of Organization United States of America	
Number of Shares Beneficially Owned by Each Reporting Person With	5	Sole Voting Power 0
	6	Shared Voting Power 0
	7	Sole Dispositive Power 0
	8	Shared Dispositive Power 0
9	Aggregate Amount Beneficially Owned by Each Reporting Person 0	
10	Check Box if the Aggregate Amount in Row (9) Excludes Certain Shares*	o
11	Percent of Class Represented by Amount in Row (9) 0.0%	
12	Type of Reporting Person* IN	

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1	Names of Reporting Persons: Joseph A. Allegra	
2	Check the Appropriate Box if a Member of a Group (a) <input type="radio"/> o (b) <input type="radio"/> o	
3	SEC Use Only	
4	Citizenship or Place of Organization United States of America	
Number of Shares Beneficially Owned by Each Reporting Person With	5	Sole Voting Power 0
	6	Shared Voting Power 0
	7	Sole Dispositive Power 0
	8	Shared Dispositive Power 0
9	Aggregate Amount Beneficially Owned by Each Reporting Person 0	
10	Check Box if the Aggregate Amount in Row (9) Excludes Certain Shares*	o
11	Percent of Class Represented by Amount in Row (9) 0.0%	
12	Type of Reporting Person* IN	

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1	Names of Reporting Persons: Ross T. Martinson	
2	Check the Appropriate Box if a Member of a Group (a) <input type="radio"/> o (b) <input type="radio"/> o	
3	SEC Use Only	
4	Citizenship or Place of Organization United States of America	
Number of Shares Beneficially Owned by Each Reporting Person With	5	Sole Voting Power 0
	6	Shared Voting Power 0
	7	Sole Dispositive Power 0
	8	Shared Dispositive Power 0
9	Aggregate Amount Beneficially Owned by Each Reporting Person 0	
10	Check Box if the Aggregate Amount in Row (9) Excludes Certain Shares*	o
11	Percent of Class Represented by Amount in Row (9) 0.0%	
12	Type of Reporting Person* IN	



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- Item 1(a).** Name of Issuer:  
Liberty Tax, Inc.
- Item 1(b).** Address of Issuer's Principal Executive Offices:  
1716 Corporate Landing Parkway  
Virginia Beach, Virginia 23454
- Item 2(a).** Name of Person Filing:  
Edison Venture Fund IV, L.P.
- Edison Venture Partners IV, L.P.
- Gary P. Golding
- John H. Martinson
- Joseph A. Allegra
- Ross T. Martinson
- Item 2(b).** The foregoing are collectively referred to as the Reporting Persons.  
Address of Principal Business Offices or, if none, Residence:  
1009 Lenox Drive #4
- Lawrenceville, New Jersey 08648
- Item 2(c).** Citizenship:  
Each of Edison Venture Fund IV, L.P. and Edison Venture Partners IV, L.P. are partnerships formed under the laws of the State of Delaware. Each of the individuals named above (the Individual Partners ) are citizens of the United States of America.
- Item 2(d).** Title of Class of Securities:  
Common Stock, Par Value \$0.01 Per Share
- Item 2(e).** CUSIP Number:  
53128T102
- Item 3.** **If this statement is filed pursuant to Rule 13d-1(b), or 13d-2(b) or (c), check whether the person filing is a:**
- |                 |                       |   |
|-----------------|-----------------------|---|
| (a)             | <input type="radio"/> | Broker or dealer registered under Section 15 of the Exchange Act.   |
| (b)             | <input type="radio"/> | Bank as defined in Section 3(a)(6) of the Exchange Act.   |
| (c)             | <input type="radio"/> | Insurance company as defined in Section 3(a)(19) of the Exchange Act.   |
| (d)             | <input type="radio"/> | Investment Company registered under Section 8 of the Investment Company Act.  |
| (e)             | <input type="radio"/> | An investment adviser in accordance with Rule 13d-1(b)(1)(ii)(E);   |
| (f)             | <input type="radio"/> | An employee benefit plan or endowment fund in accordance with Rule 13d-1(b)(1)(ii)(F);  |
| (g)             | <input type="radio"/> | A parent holding company or control person in accordance with Rule 13d-1(b)(1)(ii)(G);  |
| (h)             | <input type="radio"/> | A savings association as defined in Section 3(b) of the Federal Deposit Insurance Act;  |
| (i)             | <input type="radio"/> | A church plan that is excluded from the definition of an investment company under Section 3(c)(14) of the Investment Company Act; |
| (j)             | <input type="radio"/> | Group, in accordance with Rule 13d-1(b)(1)(ii)(J).  |
| Not applicable. |                       |   |



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**Item 4. Ownership (as of December 31, 2013).**

(a) Amount beneficially owned:

0

(b) Percent of class:

0.0%

(c) Number of shares as to which such person has:

(i) Sole power to vote or direct the vote:

See Box 5 on cover pages.

(ii) Shared power to vote or direct the vote:

See Box 6 on cover pages.

(iii) Sole power to dispose or to direct the disposition of:

See Box 7 on cover pages.

(iv) Shared power to dispose or to direct the disposition of:

See Box 8 on cover pages.

**Item 5. Ownership of Five Percent or Less of a Class.**

If this statement is being filed to report the fact that as of the date hereof the reporting person had ceased to be the beneficial owner of more than five percent of the class of securities, check the following ☒.

**Item 6. Ownership of More than Five Percent on Behalf of Another Person.**

Not applicable.

**Item 7. Identification and Classification of the Subsidiary Which Acquired the Security Being Reported on By the Parent Holding Company.**

Not applicable.

**Item 8. Identification and Classification of Members of the Group.**

See Exhibit Index.

**Item 9. Notice of Dissolution of Group.**

Not applicable.

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**Item 10. Certification.**  
Not applicable.

**SIGNATURE**

After reasonable inquiry and to the best of my knowledge and belief, I certify that the information set forth in this statement is true, complete and correct.

Dated: February 13, 2015

**EDISON PARTNERS IV, L.P., for itself and as general  
partner of EDISON VENTURE FUND IV, L.P.**

By: /s/ Ross Martinson, as attorney-in-fact  
Gary P. Golding  
General Partner

By: /s/ Ross Martinson, as attorney-in-fact  
**GARY P. GOLDING**

By: /s/ Ross Martinson, as attorney-in-fact  
**JOHN H. MARTINSON**

By: /s/ Ross Martinson, as attorney-in-fact  
**JOSEPH A. ALLEGRA**

By: /s/ Ross T. Martinson  
**ROSS T. MARTINSON**

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**EXHIBIT INDEX**

Exhibit No.

99.1 Joint filing statement pursuant to Rule 13d-1(k)(1). (Incorporated by reference from Exhibit 99.1 to Schedule 13G filed on February 14, 2013.)