

Hicks Acquisition CO I Inc.
 Form 3
 September 27, 2007

FORM 3 UNITED STATES SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

OMB APPROVAL

OMB Number: 3235-0104
 Expires: January 31, 2005
 Estimated average burden hours per response... 0.5

INITIAL STATEMENT OF BENEFICIAL OWNERSHIP OF SECURITIES

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934,
 Section 17(a) of the Public Utility Holding Company Act of 1935 or Section
 30(h) of the Investment Company Act of 1940

(Print or Type Responses)

1. Name and Address of Reporting Person *		2. Date of Event Requiring Statement	3. Issuer Name and Ticker or Trading Symbol	
HH-HACI, L.P.		(Month/Day/Year)	Hicks Acquisition CO I Inc. [TOH]	
(Last)	(First)	(Middle)	09/27/2007	
100 CRESCENT COURT, SUITE 1200			4. Relationship of Reporting Person(s) to Issuer	5. If Amendment, Date Original Filed(Month/Day/Year)
(Street)			(Check all applicable)	
DALLAS, TX 75201			<input type="checkbox"/> Director	<input checked="" type="checkbox"/> 10% Owner
(City)			<input type="checkbox"/> Officer	<input type="checkbox"/> Other
(State)			(give title below) (specify below)	
(Zip)			6. Individual or Joint/Group Filing(Check Applicable Line)	
			<input type="checkbox"/> Form filed by One Reporting Person	
			<input checked="" type="checkbox"/> Form filed by More than One Reporting Person	

Table I - Non-Derivative Securities Beneficially Owned

1. Title of Security (Instr. 4)	2. Amount of Securities Beneficially Owned (Instr. 4)	3. Ownership Form: Direct (D) or Indirect (I) (Instr. 5)	4. Nature of Indirect Beneficial Ownership (Instr. 5)
Common Stock	11,270,000 ⁽¹⁾ ⁽²⁾	I	See Footnote ⁽³⁾

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

SEC 1473 (7-02)

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB control number.

Table II - Derivative Securities Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)

1. Title of Derivative Security (Instr. 4)	2. Date Exercisable and Expiration Date (Month/Day/Year)	3. Title and Amount of Securities Underlying Derivative Security (Instr. 4)	4. Conversion or Exercise Price of Derivative Security	5. Ownership Form of Derivative Security: Direct (D)	6. Nature of Indirect Beneficial Ownership (Instr. 5)
		Title			

Edgar Filing: Hicks Acquisition CO I Inc. - Form 3

	Date Exercisable	Expiration Date	Amount or Number of Shares	or Indirect (1) (Instr. 5)
Founders Warrants ⁽⁴⁾	Â ⁽⁴⁾	Â ⁽⁴⁾	Common Stock, par value \$0.0001 per share 11,270,000 <u>(1)</u> <u>(2)</u>	\$ 7.5 I See Footnote ⁽³⁾

Reporting Owners

Reporting Owner Name / Address	Relationships			
	Director	10% Owner	Officer	Other
HH-HACI, L.P. 100 CRESCENT COURT, SUITE 1200 DALLAS, TX 75201	Â	Â X	Â	Â
HH-HACI GP, LLC 100 CRESCENT COURT, SUITE 1200 DALLAS, TX 75201	Â	Â X	Â	Â
Hicks Thomas O Jr 100 CRESCENT COURT, SUITE 1200 DALLAS, TX 75201	Â X	Â X	Â	Â

Signatures

/s/ Thomas O. Hicks, sole member of HH-HACI GP, LLC, general partner of HH-HACI, L.P.	09/27/2007
**Signature of Reporting Person	Date
/s/ Thomas O. Hicks, sole member of HH-HACI GP, LLC	09/27/2007
**Signature of Reporting Person	Date
/s/ Thomas O. Hicks	09/27/2007
**Signature of Reporting Person	Date

Explanation of Responses:

- * If the form is filed by more than one reporting person, *see* Instruction 5(b)(v).
 - ** Intentional misstatements or omissions of facts constitute Federal Criminal Violations. *See* 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).
- (1) The filing of this Form 3 shall not be construed as an admission that either Thomas O. Hicks (the "Principal"), the sole member of HH-HACI GP, LLC ("HH LLC"), or HH LLC, the general partner of HH-HACI, L.P. ("HH LP"), is or was for the purposes of Section 16(a) of the Securities Exchange Act of 1934, as amended, the beneficial owner of any of the shares of common stock, par value \$0.0001 per share (the "Common Stock") of Hicks Acquisition Company I, Inc. ("Issuer"), owned by HH LP.
 - (2) Pursuant to Rule 16a-1, each of the Principal and HH LLC disclaims beneficial ownership except to the extent of their respective pecuniary interests.
 - (3) HH LLC controls the voting and disposition of securities held by HH LP, of which HH LLC is the general partner. The Principal reports the securities held indirectly by HH LLC because, as the sole member of HH LLC at the time of purchase, the Principal controlled the disposition and voting of the securities.
 - (4) HH LP owns 11,270,000 founder's units, each consisting of one share of Common Stock and one warrant ("Founder's Warrant"). Founder's Warrants are identical to the warrants currently being offered by the Issuer, except for those differences set forth in the

Edgar Filing: Hicks Acquisition CO I Inc. - Form 3

Issuer's Form S-1 filed with the Commission on June 14, 2007, as may be amended from time to time. In addition, the Founder's Warrants may not be exercised unless and until the last sale price of the Issuer's common stock equals or exceeds \$13.75 for any 20 days within any 30 day trading period beginning 90 days after the Issuer's initial business combination, and shall expire at 5:00 p.m., New York time, four years from the date of the Issuer's final prospectus.

^

Remarks:

The^ Power^ of^ Attorney,^ executed^ by^ the^ Thomas^ O.^ Hicks^ authorizing^ Joseph^ B.^ Armes^ and^ Thom

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, *See* Instruction 6 for procedure.

Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.