GEORGIA BANCSHARES INC// Form 8-K July 27, 2005

SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934

Date of Report (Date of earliest event reported): July 27, 2005

Georgia Bancshares, Inc.

(Exact name of registrant as specified in its charter)

Georgia (State or other jurisdiction of incorporation) **000-50188** (Commission File Number)

58-2646154 (I.R.S. Employer Identification No.)

100 Westpark Drive, Peachtree City, Georgia (Address of principal executive offices)

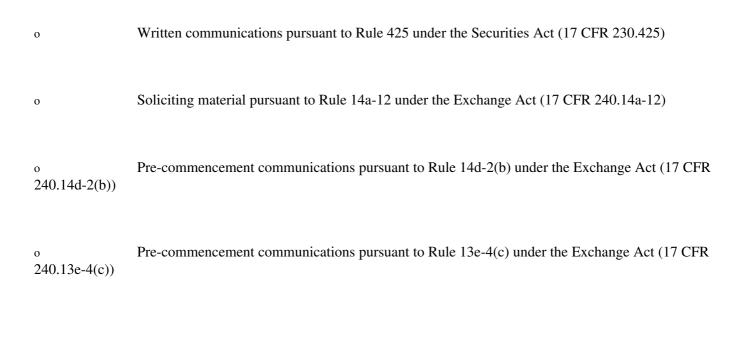
30269 (Zip Code)

Registrant s telephone number, including area code: (770) 631-9488

Not Applicable

(Former name or former address, if changed since last report.)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (see General Instruction A.2. below):



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On July 27, 2005, Georgia Bancshares, Inc., holding company for The Bank of Georgia, issued a press release announcing its financial results for the period ended June 30, 2005. A copy of the press release is attached hereto as Exhibit 99.1.

Item 9.01. Financial Statements. Pro Forma Financial Information and Exhibits.

(c) Exhibits

Exhibit No. Exhibit

99.1 Earnings Press Release of Georgia Bancshares, Inc. dated July 27, 2005.

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SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

GEORGIA BANCSHARES, INC.

By: /s/ C. Lynn Gable
Name: C. Lynn Gable
Title: Chief Financial Officer

Dated: July 27, 2005

EXHIBIT INDEX

Exhibit Number	Description
99.1	Earnings Press Release of Georgia Bancshares, Inc. dated July 27, 2005
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