

UNIVERSAL CORP /VA/
Form 8-K
September 25, 2002

SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of the

Securities Exchange Act of 1934

Date of Report (Date of earliest event reported): September 24, 2002

UNIVERSAL CORPORATION

Virginia
(State or other jurisdiction
of organization)

1-652
(Commission File Number)

54-0414210
(I.R.S. Employer
Identification Number)

1501 North Hamilton Street
Richmond, Virginia
(804) 359-9311

Item 7. Financial Statements, Pro Forma Financial Statements and Exhibits

EXPLANATORY NOTE

On September 6, 2000, Universal Corporation commenced a continuous medium term note offering under a prospectus dated August 28, 2000 and a prospectus supplement dated September 6, 2000. This Current Report on Form 8-K is filed for the purpose of filing the Fixed Rate Note that was issued September 24, 2002 pursuant to a Pricing Supplement dated September 19, 2002 previously filed in connection with that medium term note program.

The following exhibits are filed herewith.

Exhibit Number	Description
4	\$5,000,000 6.0% Fixed Rate Note due September 15, 2009

