

ROYAL GOLD INC
Form 8-K
November 14, 2005

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OMB APPROVAL
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**EFFECTIVE AUGUST 23RD, 2004
UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549
FORM 8-K
CURRENT REPORT**

**Pursuant to Section 13 OR 15(d) of
The Securities Exchange Act of 1934**

Date of Report (Date of earliest event reported) November 11, 2005

ROYAL GOLD, INC.

(Exact name of registrant as specified in its charter)

Delaware

001-13357

84-0835164

(State or other jurisdiction
of incorporation)

(Commission
File Number)

(IRS Employer
Identification No.)

1660 Wynkoop Street, Suite 1000, Denver, CO

80202-1132

(Address of principal executive offices)

(Zip Code)

Registrant's telephone number, including area code 303-573-1660

(Former name or former address, if changed since last report.)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (see General Instruction A.2. below):

- ☐ Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- ☐ Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR

- 240.14a-12)
- o Pre-commencement
communications
pursuant to
Rule 14d-2(b)
under the Exchange
Act (17 CFR
240.14d-2(b))
- o Pre-commencement
communications
pursuant to
Rule 13e-4(c)
under the Exchange
Act (17 CFR
240.13e-4(c))

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Item 5.05 Amendments to the Registrant's Code of Ethics, or Waiver of a Provision of the Code of Ethics

Item 5.03 Amendments to Articles of Incorporation or Bylaws; Change in Fiscal Year

Item 9.01 Financial Statements and Exhibits

SIGNATURES

Exhibit Index

Amended Code of Ethics

Amended and Restated Bylaws

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**Item 5.05 Amendments
to the
Registrant's
Code of Ethics,
or Waiver of a
Provision of
the Code of
Ethics**

On November 8, 2005, the Company's Compensation, Nominating and Governance Committee (the "Committee") recommended and the Board of Directors approved an amendment to the Company's Code of Business Conduct and Ethics under the section titled "Waivers."

**Item 5.03 Amendments
to Articles of
Incorporation
or Bylaws;
Change in
Fiscal Year**

On November 9, 2005, the Committee recommended and the Board of Directors approved an amendment to Article III, Section 2, of the Company's Bylaws stating that the number of members of the Board of Directors shall be no more than eight.

**Item 9.01 Financial
Statements and
Exhibits**

(c) Exhibits.

Exhibit No.

99.1	Amended Code of Ethics
99.2	Amended and Restated Bylaws

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SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Royal Gold, Inc.
(Registrant)

By: */s/ Karen Gross*

Name: Karen Gross
Title: Vice President & Corporate Secretary

Dated: November 11, 2005

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Exhibit Index

Exhibit No. **Description**

99.1	Amended Code of Ethics
99.2	Amended and Restated Bylaws