

UNIVERSAL CORP /VA/
Form 8-K
February 05, 2013

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, D.C. 20549

FORM 8-K

CURRENT REPORT
PURSUANT TO SECTION 13 OR 15(d) OF THE
SECURITIES EXCHANGE ACT OF 1934

Date of Report (Date of earliest event reported): February 5, 2013

UNIVERSAL CORPORATION
(Exact name of registrant as specified in its charter)

| | | |
|--|---------------------------------------|---|
| Virginia (State or other jurisdiction of incorporation) | 001-00652 (Commission file number) | 54-0414210 (IRS employer identification no.) |
|--|---------------------------------------|---|

| | |
|---|---------------------|
| 9201 Forest Hill Avenue, Richmond, Virginia (Address of principal executive offices) | 23235 (Zip code) |
|---|---------------------|

Registrant's telephone number, including area code
(804) 359-9311

Not applicable
(Former name or former address, if changed since last report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
 - Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
 - Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
 - Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))
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Item 2.02. Results of Operations and Financial Condition.

Universal Corporation (the “Company”) issued a press release on February 5, 2013, discussing its results for the quarter and nine months ended December 31, 2012. The press release is attached as Exhibit 99.2 and is incorporated by reference into this Item 2.02.

Item 8.01. Other Events.

On February 5, 2013, the Company issued a press release announcing quarterly dividends for the Company’s common stock and preferred stock. In addition, the Company announced an automatic adjustment to the conversion rate on its preferred stock in accordance with the terms of the preferred stock offering. The press release is furnished as Exhibit 99.1 to this Report and is incorporated herein by reference.

Item 9.01. Financial Statements and Exhibits.

(d) Exhibits

| No. | Description |
|------|--|
| 99.1 | Press release dated February 5, 2013, announcing quarterly dividends.* |
| 99.2 | Press release dated February 5, 2013, announcing results for the quarter and nine months ended December 31, 2012.* |

*Filed Herewith

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, as amended, the Registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

UNIVERSAL CORPORATION
(Registrant)

Date: February 5, 2013

By: /s/ Preston D. Wigner
Preston D. Wigner
Vice President, General Counsel, and Secretary

Exhibit Index

Exhibit

Number Document

99.1 Press release dated February 5, 2013, announcing quarterly dividends.*

99.2 Press release dated February 5, 2013, announcing results for the quarter and nine months ended December 31, 2012.*

*Filed Herewith