

NATIONAL GRID GROUP PLC

Form 6-K

October 17, 2002

SECURITIES AND EXCHANGE COMMISSION

Washington D.C. 20549

**FORM 6-K**

**REPORT OF FOREIGN ISSUER**

PURSUANT TO RULE 13a-16 OR 15d-16 OF  
THE SECURITIES EXCHANGE ACT OF 1934

Date: October 17, 2002

**NATIONAL GRID GROUP plc**

(Registrant's Name)

15 Marylebone Road  
London  
NW1 5JD

(Registrant's Address)

Indicate by check mark whether the registrant files or will file annual reports under cover of Form 20-F or Form 40-F.

Form 20-F

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Form 40-F

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Indicate by check mark whether the registrant by furnishing the information contained in this Form is also thereby furnishing the information to the Commission pursuant to Rule 12g3-2(b) under the Securities Exchange Act of 1934.

Yes

☐

No ☒

If Yes is marked, indicate below the file number assigned to the registrant in connection with Rule 12g3-2(b):

SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned, thereunto duly authorised.

NATIONAL GRID GROUP plc  
s/David C. Forward

By: \_\_\_\_\_  
Name: David C Forward  
Title: Assistant Secretary

Date: October 17, 2002

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**ANNEX 1 - Summary**

**FORM 6-K**

SECURITIES AND EXCHANGE COMMISSION

Washington D.C. 20549

Report of Foreign Issuer

Pursuant to Rule 13a 16 or 15d 16 of

The Securities Exchange Act of 1934

Announcements to the London Stock Exchange

for October 17, 2002

National Grid Group plc  
15 Marylebone Road  
London  
NW1 5JD  
United Kingdom

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**Announcements**

1. National Grid Group plc and Lattice Group plc - SEC Authorisation Received.
2. Scheme of Arrangement in relation to the proposed merger of Lattice Group plc with National Grid Group plc (High Court Sanction).

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National Grid (Logo)

Lattice (Logo)

For Immediate Release

17th October 2002

National Grid Group plc and Lattice Group plc  
SEC Authorisation Received

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National Grid Group plc ( National Grid ) and Lattice Group plc ( Lattice ) announce the authorisation from the US Securities and Exchange Commission, under the Public Utilities proposed financing arrangements in respect of its merger with Lattice to form National Grid final regulatory approval outstanding in the US.

The Merger therefore only remains subject to the sanction of the Lattice Scheme of Arrangement Scheme becoming effective and admission of the New National Grid Transco Shares to the Official to trading on the London Stock Exchange. All other conditions to the Merger have now been waived

As previously announced, the hearing of the petition to sanction the Scheme has been arranged for High Court sanctioning the Scheme at that hearing, National Grid and Lattice expect:

- the Lattice Scheme Record Time to be 6.00pm on 18 October 2002, the last day of dealings
- the Lattice Scheme Effective Date to be 21 October 2002, and the following events to take
- completion of the Merger;
- the change in National Grid's name to National Grid Transco plc;
- admission of the New National Grid Transco Shares to the Official List of the UK Listing London Stock Exchange;
- commencement of dealings in New National Grid Transco Shares on the London Stock Exchange;
- crediting of New National Grid Transco Shares to the relevant CREST accounts; and
- the New National Grid Transco Share certificates to be dispatched to the relevant November 2002.

Terms used in this announcement shall have the same meaning as in the respective Circulars to shareholders and by Lattice to its shareholders, in both cases dated 14 June 2002.

### Enquiries:

#### National Grid Investor Relations

Marcy Reed	44 (0) 20 7312 5779
Terry McCormick	44 (0) 20 7312 5785
Louise Clamp	44 (0) 20 7312 5783

#### Media Relations

Clive Hawkins	44 (0) 20 7312 5757
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#### Citigate Dewe Rogerson

Anthony Carlisle	44 (0) 20 7638 9571
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#### Lattice

#### Investor Relations

Gary Rawlinson	44 (0) 20 7
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#### Media Relations

Gillian Home	44 (0) 2
Jim Willison	44 (0) 2

#### The Maitland Consultancy

Angus Maitland	44 (0) 20 7
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For immediate release - 17 October 2002 Lattice Group plc and National Grid Group plc Scheme of Arrangement in relation to the proposed merger of Lattice Group plc with National Grid Group plc Lattice Group plc ( Lattice ) and National Grid Group plc ( National Grid ) are pleased to announce that at a hearing today, the High Court sanctioned the Scheme of Arrangement between Lattice and its shareholders (the Scheme ) pursuant to which the merger with National Grid (the Merger ) is to be implemented. As previously announced, National Grid and Lattice expect to implement the Scheme and complete the Merger on 21 October 2002. The last day of dealings in Lattice Shares will be 18 October 2002. Upon completion of the Merger, Lattice will become a wholly-owned subsidiary of National Grid which will change its name to National Grid Transco plc. In accordance with the Scheme, Lattice shareholders will, upon completion of the Merger, receive 0.375 of a New National Grid Transco Share for each Lattice Share held at 6.00 pm on 18 October 2002. Fractional entitlements to a New National Grid Transco Share will not be issued to Lattice Shareholders but will be aggregated, sold in the market and the relevant proceeds distributed to Lattice Shareholders, pro rata to their fractional entitlements. Dealings in the New National Grid Transco Shares issued pursuant to the Scheme are expected to commence on the London Stock Exchange under the name of National Grid Transco plc and the symbol NGT at 8.00 a.m. on 21 October 2002. National Grid ADSs will trade on the New York Stock Exchange under the name of National Grid Transco plc and the symbol NGG . Terms used in this announcement

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shall have the same meaning as in the respective Circulars circulated by National Grid to its shareholders and by Lattice to its shareholders, in both cases dated 14 June 2002. Enquiries: Lattice National Grid Investor Relations: Investor Relations: Gary Rawlinson 44 (0) 20 7389 3218 Marcy Reed 44 (0) 20 7312 5779 Terry McCormick 44 (0) 20 7312 5785 Media Relations: Louise Clamp 44 (0) 20 7312 5783 Gillian Home 44 (0) 20 7389 3212 Bob Seega (1) 508 389 2598 Jim Willison 44 (0) 20 7389 3213 Media Relations: The Maitland Consultancy Clive Hawkins 44 (0) 20 7312 5757 Angus Maitland 44 (0) 20 7379 5151 Citigate Dewe Rogerson Anthony Carlisle 44(0) 20 7638 9571