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ENGLOBAL CORP Form 8-K December 17, 2007

UNITED STATES SECURITIES AND EXCHANGE COMMISSION WASHINGTON, DC 20549

FORM 8-K

CURRENT REPORT PURSUANT
TO SECTION 13 OR 15(D) OF THE
SECURITIES EXCHANGE ACT OF 1934

| Date of report (Date of earliest event reported): December 17, 2007 | |
|--|--------------------|
| ENGlobal Corporation | |
| (Exact Name of Registrant as Specified in Its Cha | arter) |
| Nevada | |
| (State or Other Jurisdiction of Incorporation | 1) |
| 001-14217 | 88-0322261 |
| (Commission File Number) | (IRS Employer |
| 654 N. Sam Houston Pkwy E., Suite 400, Houston, Texas | 77060-5914 |
| (Address of Principal Executive Offices) | (Zip Code) |
| 281-878-1000 | |
| (Registrant's Telephone Number, Including Area C | Code) |
| (Former Name or Former Address, if Changed Since Last Report) | |
| Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (see General Instruction A.2. below): | |
| $ _ $ Written communications pursuant to Rule 425 under the (17 CFR 230.425) | e Securities Act |
| $ _ $ Soliciting material pursuant to Rule 14a-12 under the CFR 240.14a-12) | e Exchange Act (17 |
| _ Pre-commencement communications pursuant to Rule 14d-Exchange Act (17 CFR 240.14d-2(b)) | -2(b) under the |
| _ Pre-commencement communications pursuant to Rule 13e- Exchange Act (17 CFR 240.13e-4(c)) | -4(c) under the |

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Item 3.01 Notice of Delisting or Failure to Satisfy a Continued Listing Rule or Standard; Transfer of Listing.

On December 17, 2007, ENGlobal Corporation (the "Company") filed a Form 25, Notification of Removal from Listing and/or Registration under Section 12(b) of the Securities Exchange Act of 1934, and a new Form 8-A for Registration of Certain Classes of Securities Pursuant to Section 12(b) or 12(g) of the Securities Exchange Act of 1934, with the Securities and Exchange Commission in connection with the transfer of the listing of the Company's Common Stock from the American Stock Exchange to the NASDAQ Global Market ("NASDAQ"). The Company's Common Stock will begin trading on NASDAQ on December 18, 2007, under the ticker symbol "ENG."

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the Company has duly caused this report to be signed on its behalf by the undersigned thereunto duly authorized.

ENGlobal Corporation

Date: December 17, 2007

By: /s/ Natalie S. Hairston

Natalie S. Hairston Chief Governance Officer and Secretary