

ARCH COAL INC
Form 8-K
January 05, 2006

**SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549**

**FORM 8-K
CURRENT REPORT**

**Pursuant to Section 13 or 15(d) of the
Securities Exchange Act of 1934**

Date of Report (Date of earliest event reported): January 5, 2006 (January 5, 2006)

Arch Coal, Inc.

(Exact name of registrant as specified in its charter)

Delaware

1-13105

43-0921172

(State or other jurisdiction
of incorporation)

(Commission File
Number)

(I.R.S. Employer
Identification No.)

CityPlace One, Suite 300, St. Louis, Missouri 63141

(Address of principal executive offices) (Zip code)

Registrant's telephone number, including area code: (314) 994-2700

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

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Exhibit Index begins on page 4.

Item 8.01 Other Events.

On January 5, 2006, Arch Coal, Inc. announced the results for the previously announced conversion offer relating to its 5% Perpetual Cumulative Convertible Preferred Stock (Liquidation Preference \$50.00 Per Share). A copy of Arch Coal, Inc.'s press release is attached hereto as Exhibit 99.1.

Item 9.01 Financial Statements and Exhibits.

(c) Exhibits.

The following Exhibit is filed with this Current Report on Form 8-K:

| Exhibit No. | Description |
|-------------|----------------------------------------------------------------------------------------------|
| 99.1 | Press Release dated January 5, 2006 Page 2 of 4 pages. Exhibit Index begins on page 4. |

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Dated: January 5, 2006

ARCH COAL, INC

By: /s/ Robert J. Messey
Robert J. Messey
Senior Vice President and Chief
Financial Officer

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EXHIBIT INDEX

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|-------------|------------------------------------------------------------|
| 99.1 | Press Release dated January 5, 2006. Page 4 of 4 pages. |