

WEBMD CORP /NEW/  
Form 8-K  
March 05, 2004

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**SECURITIES AND EXCHANGE COMMISSION**

**Washington, D.C. 20549**

**FORM 8-K**

Current Report Pursuant to Section 13 or 15(d) of  
the Securities Exchange Act of 1934

**March 4, 2004**

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Date of Report (Date of earliest event reported)  
**WEBMD CORPORATION**

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(Exact name of registrant as specified in its charter)

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**Delaware**

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**0-24975**

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**94-3236644**

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(State or other  
jurisdiction of incorporation)

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(Commission File  
Number)

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(I.R.S. Employer  
Identification No.)

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**669 River Drive, Center 2  
Elmwood Park, New Jersey 07407-1361**

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(Address of principal executive offices, including zip code)  
**(201) 703-3400**

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(Registrant's telephone number, including area code)

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(Former name or address, if changed since last report)

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SIGNATURE

EXHIBIT INDEX

EX-99.1 PRESS RELEASE DATED MARCH 4, 2004

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**ITEM 5. OTHER EVENTS**

On March 4, 2004, WebMD Corporation issued a press release announcing that it has privately placed \$100 million of Convertible Redeemable Exchangeable Preferred Stock with the PCG Corporate Partners Fund, a private equity fund managed by Pacific Corporate Group and principally backed by California Public Employees Retirement System (CalPERS). Attached hereto as Exhibit 99.1 and incorporated by reference herein is a copy of the press release.

\* \* \* \*

**ITEM 7. FINANCIAL STATEMENTS AND EXHIBITS**

(c) Exhibits

The following exhibits are filed or furnished herewith:

99.1	Press Release issued by WebMD Corporation, dated March 4, 2004, announcing \$100 million strategic investment in WebMD by PCG/CalPERS Fund
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**SIGNATURE**

Pursuant to the requirements of the Securities Exchange Act of 1934, WebMD Corporation has duly caused this report to be signed on its behalf by the undersigned thereunto duly authorized.

**WEBMD CORPORATION**

Dated: March 4, 2004

By: /s/ Lewis H. Leicher

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Lewis H. Leicher  
Senior Vice President

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**EXHIBIT INDEX**

<b>Exhibit Number</b>	<b>Description</b>
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